

**Annual Moving to Work Plan
Certifications of Compliance**

**U.S. Department of Housing and Urban
Development
Office of Public and Indian Housing**

**Certifications of Compliance with Regulations:
Board Resolution to Accompany the Annual Moving to Work Plan**

Acting on behalf of the Board of Commissioners of the Public Housing Agency (PHA) listed below, as its Chairman or other authorized PHA official if there is no Board of Commissioners, I approve the submission of the Annual Moving to Work Plan for the PHA fiscal year beginning April 1, 2013, hereinafter referred to as "the Plan", of which this document is a part and make the following certifications and agreements with the Department of Housing and Urban Development (HUD) in connection with the submission of the Plan and implementation thereof:

1. The PHA published a notice that a hearing would be held, that the Plan and all information relevant to the public hearing was available for public inspection for at least 30 days, that there were no less than 15 days between the public hearing and the approval of the Plan by the Board of Commissioners, and that the PHA and conducted a public hearing to discuss the Plan and invited public comment.
2. The Agency took into consideration public and resident comment before approval of the Plan by the Board of Commissioners or Board of Directors in order to incorporate any public comments into the Annual MTW Plan;
3. The PHA will carry out the Plan in conformity with Title VI of the Civil Rights Act of 1964, the Fair Housing Act, section 504 of the Rehabilitation Act of 1973, and title II of the Americans with Disabilities Act of 1990.
4. The PHA will affirmatively further fair housing by examining their programs or proposed programs, identify any impediments to fair housing choice within those programs, address those impediments in a reasonable fashion in view of the resources available and work with local jurisdictions to implement any of the jurisdiction's initiatives to affirmatively further fair housing that require the PHA's involvement and maintain records reflecting these analyses and actions.
5. The PHA will comply with the prohibitions against discrimination on the basis of age pursuant to the Age Discrimination Act of 1975.
6. The PHA will comply with the Architectural Barriers Act of 1968 and 24 CFR Part 41, Policies and Procedures for the Enforcement of Standards and Requirements for Accessibility by the Physically Handicapped.
7. The PHA will comply with the requirements of section 3 of the Housing and Urban Development Act of 1968, Employment Opportunities for Low-or Very-Low Income Persons, and with its implementing regulation at 24 CFR Part 135.
8. The PHA will comply with requirements with regard to a drug free workplace required by 24 CFR Part 24, Subpart F.
9. The PHA will comply with requirements with regard to compliance with restrictions on lobbying required by 24 CFR Part 87, together with disclosure forms if required by this Part, and with restrictions on payments to influence Federal Transactions, in accordance with the Byrd Amendment and implementing regulations at 49 CFR Part 24.
10. The PHA will comply with acquisition and relocation requirements of the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970 and implementing regulations at 49 CFR Part 24 as applicable.
11. The PHA will take appropriate affirmative action to award contracts to minority and women's business enterprises under 24 CFR 5.105(a).
12. The PHA will provide HUD or the responsible entity any documentation that the Department needs to carry out its review under the National Environmental Policy Act and other related authorities in accordance with 24 CFR Part 58.
13. With respect to public housing the PHA will comply with Davis-Bacon or HUD determined wage rate requirements under section 12 of the United States Housing Act of 1937 and the Contract Work Hours and Safety Standards Act.

APPENDIX A

- 14. The PHA will keep records in accordance with 24 CFR 85.20 and facilitate an effective audit to determine compliance with program requirements.
- 15. The PHA will comply with the Lead-Based Paint Poisoning Prevention Act and 24 CFR Part 35.
- 16. The PHA will comply with the policies, guidelines, and requirements of OMB Circular No. A-87 (Cost Principles for State, Local and Indian Tribal Governments) and 24 CFR Part 85 (Administrative Requirements for Grants and Cooperative Agreements to State, Local and Federally Recognized Indian Tribal Governments.).
- 17. The PHA will undertake only activities and programs covered by the Plan in a manner consistent with its Plan and will utilize covered grant funds only for activities that are approvable under the Moving to Work Agreement and Statement of Authorizations and included in its Plan.
- 18. All attachments to the Plan have been and will continue to be available at all times and all locations that the Plan is available for public inspection. All required supporting documents have been made available for public inspection along with the Plan and additional requirements at the primary business office of the PHA and at all other times and locations identified by the PHA in its Plan and will continue to be made available at least at the primary business office of the PHA.

Housing Authority of the City of Charlotte
PHA Name

NC003
PHA Number/HA Code

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate. Warning: HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties. (18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)

Name of Authorized Official

Board of Commissioners Chairperson
Title

Signature

Date

Certification for a Drug-Free Workplace

U.S. Department of Housing and Urban Development

Applicant Name

Program/Activity Receiving Federal Grant Funding

Acting on behalf of the above named Applicant as its Authorized Official, I make the following certifications and agreements to the Department of Housing and Urban Development (HUD) regarding the sites listed below:

I certify that the above named Applicant will or will continue to provide a drug-free workplace by:

a. Publishing a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the Applicant's workplace and specifying the actions that will be taken against employees for violation of such prohibition.

b. Establishing an on-going drug-free awareness program to inform employees ---

(1) The dangers of drug abuse in the workplace;

(2) The Applicant's policy of maintaining a drug-free workplace;

(3) Any available drug counseling, rehabilitation, and employee assistance programs; and

(4) The penalties that may be imposed upon employees for drug abuse violations occurring in the workplace.

c. Making it a requirement that each employee to be engaged in the performance of the grant be given a copy of the statement required by paragraph a.;

d. Notifying the employee in the statement required by paragraph a. that, as a condition of employment under the grant, the employee will ---

(1) Abide by the terms of the statement; and

(2) Notify the employer in writing of his or her conviction for a violation of a criminal drug statute occurring in the workplace no later than five calendar days after such conviction;

e. Notifying the agency in writing, within ten calendar days after receiving notice under subparagraph d.(2) from an employee or otherwise receiving actual notice of such conviction. Employers of convicted employees must provide notice, including position title, to every grant officer or other designee on whose grant activity the convicted employee was working, unless the Federalagency has designated a central point for the receipt of such notices. Notice shall include the identification number(s) of each affected grant;

f. Taking one of the following actions, within 30 calendar days of receiving notice under subparagraph d.(2), with respect to any employee who is so convicted ---

(1) Taking appropriate personnel action against such an employee, up to and including termination, consistent with the requirements of the Rehabilitation Act of 1973, as amended; or

(2) Requiring such employee to participate satisfactorily in a drug abuse assistance or rehabilitation program approved for such purposes by a Federal, State, or local health, law enforcement, or other appropriate agency;

g. Making a good faith effort to continue to maintain a drug-free workplace through implementation of paragraphs a. thru f.

2. Sites for Work Performance. The Applicant shall list (on separate pages) the site(s) for the performance of work done in connection with the HUD funding of the program/activity shown above: Place of Performance shall include the street address, city, county, State, and zip code. Identify each sheet with the Applicant name and address and the program/activity receiving grant funding.)

Check here if there are workplaces on file that are not identified on the attached sheets.

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.

Warning: HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties.

(18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)

Name of Authorized Official

Title

Signature

Date

X

DISCLOSURE OF LOBBYING ACTIVITIES

Approved by OMB

Complete this form to disclose lobbying activities pursuant to 31 U.S.C. 1352

0348-0046

(See reverse for public burden disclosure.)

1. Type of Federal Action: <input type="checkbox"/> a. contract <input type="checkbox"/> b. grant <input type="checkbox"/> c. cooperative agreement <input type="checkbox"/> d. loan <input type="checkbox"/> e. loan guarantee <input type="checkbox"/> f. loan insurance	2. Status of Federal Action: <input type="checkbox"/> a. bid/offer/application <input type="checkbox"/> b. initial award <input type="checkbox"/> c. post-award	3. Report Type: <input type="checkbox"/> a. initial filing <input type="checkbox"/> b. material change For Material Change Only: year _____ quarter _____ date of last report _____
4. Name and Address of Reporting Entity: <input type="checkbox"/> Prime <input type="checkbox"/> Subawardee Tier _____, <i>if known</i> : Congressional District, if known:	5. If Reporting Entity in No. 4 is a Subawardee, Enter Name and Address of Prime: Congressional District, if known:	
6. Federal Department/Agency:	7. Federal Program Name/Description: CFDA Number, <i>if applicable</i> : _____	
8. Federal Action Number, if known:	9. Award Amount, if known: \$ _____	
10. a. Name and Address of Lobbying Registrant <i>(if individual, last name, first name, MI):</i>	b. Individuals Performing Services <i>(including address if different from No. 10a)</i> <i>(last name, first name, MI):</i>	
11. Information requested through this form is authorized by title 31 U.S.C. section 1352. This disclosure of lobbying activities is a material representation of fact upon which reliance was placed by the tier above when this transaction was made or entered into. This disclosure is required pursuant to 31 U.S.C. 1352. This information will be available for public inspection. Any person who fails to file the required disclosure shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.	Signature: _____ Print Name: _____ Title: _____ Telephone No.: _____ Date: _____	
Federal Use Only:		Authorized for Local Reproduction Standard Form LLL (Rev. 7-97)

APPENDIX B

PUBLIC HEARING/RESIDENT COMMENTS DOCUMENTATION

The public hearing for the FY2014 Moving Forward Annual Plan will be held on Tuesday, November 20, 2012 at the CHA Central Office located at 1301 South Boulevard.

APPENDIX C: Initiative Summary

Housing Authority of the City of Charlotte
Moving Forward Initiatives Summary

APPROVED HUD INITIATIVES	DESCRIPTION	FISCAL YEAR IDENTIFIED	STATUS
Alternate Review Process	Re-certifications for senior/disabled are conducted bi-annually; criminal background checks are conducted at recertification for family members 16 years of age or older.	2008-2009	Implemented FY2010-2011 Ongoing
Rent Reform and Work Requirement	Rent calculation modified and minimum rent increased. A hardship policy is in place. A Work Requirement Initiative was implemented in FY 2010 - 2011.	2009-2010	Implemented FY2010-2011 Ongoing
Site-based waiting lists Public Housing and Project Based Section 8.	All public housing and Project-based Section 8 property waiting lists are managed at the site level. Applicants must apply at the site for occupancy.	2008-2009	Implemented FY2008-2009 Ongoing
Occupancy Training (formerly Section 8 Training)	CHA and Central Piedmont Community College provide "Good Neighbors" type training for all new and existing Section 8 participants to assist families in their acclimation into a neighborhood. CHA revised the occupancy training curriculum to include public housing residents in FY11.	2007-2008	Implemented FY2007-2008 Ongoing
Adopt investment policies consistent with state law	CHA adopted investment policies that are consistent with state law to achieve a portfolio which is safer, more liquid and obtains competitive yield.	2008-2009	Implemented FY2008-2009 Ongoing
Modify Section 8 inspection procedures	CHA received approval from HUD to waive the requirement for an initial Housing Quality Standards (HQS) inspection on newly constructed Section 8 units and utilize local building standards inspection and subsequent issuance of a Certificate of Occupancy (CO) as a substitution of the initial or move-in inspection.	2008-2009	Implemented FY2008-2009 Ongoing
Community Based Rental Assistance (Project-Based Section 8 Process)	Simplified the selection process in order to maximize the number of quality Section 8 assisted units throughout Charlotte.	2008-2009	Implemented FY2008-2009 Ongoing
Housing for persons with disabilities, special needs and homeless	CHA created and enhanced relationships with local social service provider agencies by working with nonprofit providers on new supportive housing projects.	2008-2009	Implemented FY2008-2009 Ongoing
Resident Safety Initiatives	The Resident Safety Department expanded the types of crime prevention initiatives and program enforcement initiatives for CHA public housing sites.	2009-2010	Implemented FY2009-2010 Ongoing
Moving Forward Supportive Services (formerly Currents of Change)	The Moving Forward Supportive Services is designed to stabilize and improve families by fortifying them through education, life skills, motivation and employment training to compete in the economic marketplace.	2008-2009	Implemented FY2008-2009 Ongoing
Youth Initiatives	CHA is focused on providing services for youth that connect them to programs and services that address truancy, post-secondary education preparation, and academic performance improvement.	2008-2009	Implemented FY2008-2009 Ongoing

APPENDIX C: Initiative Summary

APPROVED HUD INITIATIVES	DESCRIPTION	FISCAL YEAR IDENTIFIED	STATUS
Participant and landlord tracking program	The University of North Carolina at Charlotte's (UNCC) utilized a Geographic Information Science (GIS) mapping system to identify voucher holders within Mecklenburg County in order to analyze the census tracts with a large number of Section 8 voucher holders to assist with deconcentration.	2007-2008	Implemented FY2007-2008 Ongoing
Increase acquisition and rehabilitation of existing multi-family properties	CHA established a strategy and adopted a policy to increase the acquisition and rehabilitation of existing multifamily properties.	2008-2009	Implemented FY2008-2009 Ongoing
Land Acquisition for Future Use	CHA designed local standards to guide land purchases in desirable, rapidly growing areas to provide more housing choices.	2008-2009	Implemented FY2008-2009 Ongoing
Local Non-Traditional Initiatives	CHA used funds outside of Sections 8 and 9 to: Acquire general partnership interest; construct mixed-income housing; renovate, construct and operate supportive housing; implement a local rental subsidy program and convert units to public housing.	2010-2011	Implemented FY2010-2011 Ongoing

Appendix D: Completed Initiatives

COMPLETED INITIATIVES				
Affordable Housing Impact Studies	CHA commissioned UNCC to research the pattern and density of affordable housing and evaluate the association between the housing stock and crime rate, housing and property values, and school equity in surrounding residential communities.	2007 - 2008	Completed	<p>Outcome: Participants have access to data about housing location and neighborhood quality that will enable them to choose neighborhoods that best meet their needs.</p> <p>Impact: An increase in the number and percentage of households moving to non-concentrated neighborhoods</p>
Assess Section 8 Program Participants	CHA surveyed all Section 8 program participants to measure their capacity for independent living. CHA will connect them with the services necessary to facilitate their progress toward that goal.	2008-2009	Completed	<p>Outcome: CHA was able to identify the level of need to enable more participants find employment and increase their incomes.</p> <p>Impact: Promote self-sufficiency among participants</p>
Section 8 Property Rating System	A quantitative evaluation rating system for the exterior appearance of a Section 8 property was developed to improve the housing quality standards of participating property owners.	2007-2008	Completed	<p>Outcome: Landlords will maintain the appearance of their properties knowing that a rent increase is linked to the quality of the property.</p> <p>Impact: An increase in the percentage of high-quality Section 8 rental units</p>
Develop Local Design Standards	CHA adopted local design standards that correlate with other funding sources available in Charlotte and the State of North Carolina.	2008-2009	Completed/ Tracking	<p>Outcome: Adopting the “local design standards” was more to ensure quality standards beyond the local minimum code. It set a minimum standard instead of replacing a review or adding a review step.</p> <p>Impact: Added sustainability aspect</p>
Partner with CMS for mixed income affordable units	Established a partnership with Charlotte Mecklenburg Schools to produce mixed-income affordable housing units and identified two potential sites.	2008-2009	Not Implemented	CMS budget limitations delayed implementation
Renovate, Construct, and Operate Supportive Housing	CHA used MTW funds to provide gap financing to construct units at McCreesh Place and fund public housing rental subsidies.	2009-2010	Completed	<p>Outcome: CHA’s assistance allowed supportive housing partner to 1) build project-based voucher units; 2) upgrade existing units; and</p>

Appendix D: Completed Initiatives

				<p>3) structure Section 9 subsidies in such a way that they do not conflict with the operating requirements associated with the supportive housing program subsidies currently being funded to the project.</p> <p>Impact: Minor rehabilitation of 63 Section 9 units and the construction of 26 project-based voucher units.</p>
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Rent Reform Overview

The new rent calculation is an income-based, stepped rent with stepped escrow deposits. The income bands are a \$2,500 range with the stepped rent being 30% of the range low end. For example, in a \$5,000 – \$7,499 annual income band, the low end of \$5,000 is divided by the 12 months of the year and multiplied by 30%. The total rent payment by the tenant would be \$125. Annual adjusted income will be used to establish the income band. Escrow deposits will begin when the household adjusted income including wages reaches \$12,500 and ends when the household adjusted income reaches 70% of Area Median Income (AMI) or 3 years after reaching 40% of AMI, whichever comes first. Incentive accounts can be disbursed for any reason when they leave subsidized housing if they leave in good standing. But while they continue to receive a subsidy, withdrawals are limited to amounts needed to help participants overcome specific verifiable barriers to work. A ceiling flat rent was established at CHA Fair Market Rents (public housing only) by bedroom size and is reviewed/updated annually every fall. Additionally, incentive account deposits begin when the adjusted income reaches \$12,500 with some form of working wages.

In FY11, the Rent Reform and Work Requirement initiatives were split. Rent Reform began for all conventional public housing and Section 8 participants on December 1, 2010. Participants are still granted interim rent recertifications between annual recertifications provided they have met the established criteria. If there is a decrease in the family’s income or an increase in medical expense or childcare expense which is expected to last longer than thirty days (and will change their flat deduction eligibility), the participant may request that an interim recertification be performed. Participants must still report changes in family size.

Income earned by seasonal employment will be annualized on a 12 month basis if the employee has maintained employment for more than 60 days. Employees of temporary agencies will be annualized after an initial 30 days of assignments. All families claiming zero income will have three (3) months to establish either earned or unearned income or they will be required to report to the Charlotte Housing Authority every three (3) months until income has been established.

Income from assets with a combined value of less than \$5,000 will be excluded. The annual recertification will include self certification for households with combined assets below \$5,000, or third party verification for assets over \$5,000. Traditional medical and childcare deductions are eliminated. Participants need only verify enough non-reimbursable expenses to meet the requested deduction level listed below.

Medical Expenses	Medical Deduction	Childcare Expense	Childcare Deduction
\$0 - \$2,499	\$0	\$0 - \$2,499	\$0
\$2,500 - \$4,999	\$2,500	\$2,500 - \$4,999	\$2,500
\$5,000 - \$7,499	\$5,000	\$5000 - \$7,499	\$5,000
\$7,500+	\$7,500	\$7,500+	\$7,500

APPENDIX F

Sample 2 Bedroom Rent Bands					
	Minimum Rent		75		
	Fair Market Rent		819		
Income Range		30% of low end	TTP	Incentive Account Deposit	
\$0	\$2,499	\$0	\$75	\$0	Minimum Rent is greater than 30% of income
\$2,500	\$4,999	\$63	\$75	\$0	
\$5,000	\$7,499	\$125	\$125	\$0	
\$7,500	\$9,999	\$188	\$188	\$0	
\$10,000	\$12,499	\$250	\$250	\$0	
\$12,500	\$14,999	\$313	\$313	\$25	
\$15,000	\$17,499	\$375	\$375	\$40	
\$17,500	\$19,999	\$438	\$438	\$55	
\$20,000	\$22,499	\$500	\$500	\$70	
\$22,500	\$24,999	\$563	\$563	\$85	
\$25,000	\$27,499	\$625	\$625	\$100	****40% AMI reached, 3 year incentive period begins
\$27,500	\$29,999	\$688	\$688	\$100	
\$30,000	\$32,499	\$750	\$750	\$100	
\$32,500	\$34,999	\$813	\$813	\$100	Ceiling Rent is reached, rent does not increase unless fair market rent increases
\$35,000	\$37,499	\$875	\$819	\$100	
\$37,500	\$39,999	\$938	\$819	\$100	
\$40,000	\$42,499	\$1,000	\$819	\$100	
\$42,500	\$44,999	\$1,063	\$819	\$100	
\$45,000	\$47,499	\$1,125	\$819	\$0	**70% AMI is reached, incentive account deposits end
\$47,500	\$49,999	\$1,188	\$819	\$0	

APPENDIX F

Sample 3 Bedroom Rent Bands					
	Minimum Rent		75		
	Fair Market Rent		1016		
Income Range		30% of low end	TTP	Incentive Account Deposit	
\$0	\$2,499	\$0	\$75	\$0	Minimum Rent is greater than 30% of income
\$2,500	\$4,999	\$63	\$75	\$0	
\$5,000	\$7,499	\$125	\$125	\$0	
\$7,500	\$9,999	\$188	\$188	\$0	
\$10,000	\$12,499	\$250	\$250	\$0	
\$12,500	\$14,999	\$313	\$313	\$25	
\$15,000	\$17,499	\$375	\$375	\$40	
\$17,500	\$19,999	\$438	\$438	\$55	
\$20,000	\$22,499	\$500	\$500	\$70	
\$22,500	\$24,999	\$563	\$563	\$85	
\$25,000	\$27,499	\$625	\$625	\$100	****40% AMI reached, 3 year incentive period begins
\$27,500	\$29,999	\$688	\$688	\$100	
\$30,000	\$32,499	\$750	\$750	\$100	
\$32,500	\$34,999	\$813	\$813	\$100	
\$35,000	\$37,499	\$875	\$875	\$100	
\$37,500	\$39,999	\$938	\$938	\$100	
\$40,000	\$42,499	\$1,000	\$1,000	\$100	
\$42,500	\$44,999	\$1,063	\$1,016	\$100	Ceiling Rent is reached, rent does not increase unless fair market rent increases
\$45,000	\$47,499	\$1,125	\$1,016	\$0	**70% AMI is reached, incentive account deposits end
\$47,500	\$49,999	\$1,188	\$1,016	\$0	

APPENDIX F

Sample 4 Bedroom Rent Bands					
	Minimum Rent		75		
	Fair Market Rent		1182		
Income Range		30% of low end	TTP	Incentive Account Deposit	
\$0	\$2,499	\$0	\$75	\$0	Minimum Rent is greater than 30% of income
\$2,500	\$4,999	\$63	\$75	\$0	
\$5,000	\$7,499	\$125	\$125	\$0	
\$7,500	\$9,999	\$188	\$188	\$0	
\$10,000	\$12,499	\$250	\$250	\$0	
\$12,500	\$14,999	\$313	\$313	\$25	
\$15,000	\$17,499	\$375	\$375	\$40	
\$17,500	\$19,999	\$438	\$438	\$55	
\$20,000	\$22,499	\$500	\$500	\$70	
\$22,500	\$24,999	\$563	\$563	\$85	
\$25,000	\$27,499	\$625	\$625	\$100	****40% AMI reached, 3 year incentive period begins
\$27,500	\$29,999	\$688	\$688	\$100	
\$30,000	\$32,499	\$750	\$750	\$100	
\$32,500	\$34,999	\$813	\$813	\$100	
\$35,000	\$37,499	\$875	\$875	\$100	
\$37,500	\$39,999	\$938	\$938	\$100	
\$40,000	\$42,499	\$1,000	\$1,000	\$100	
\$42,500	\$44,999	\$1,063	\$1,063	\$100	
\$45,000	\$47,499	\$1,125	\$1,125	\$0	**70% AMI is reached, incentive account deposits end
\$47,500	\$49,999	\$1,188	\$1,182	\$0	Ceiling Rent is reached, rent does not increase unless fair market rent increases

APPENDIX F

Sample 5 Bedroom Rent Bands					
	Minimum Rent		75		
	Fair Market Rent		1359		
Income Range		30% of low end	TTP	Incentive Account Deposit	
\$0	\$2,499	\$0	\$75	\$0	Minimum Rent is greater than 30% of income
\$2,500	\$4,999	\$63	\$75	\$0	
\$5,000	\$7,499	\$125	\$125	\$0	
\$7,500	\$9,999	\$188	\$188	\$0	
\$10,000	\$12,499	\$250	\$250	\$0	
\$12,500	\$14,999	\$313	\$313	\$25	
\$15,000	\$17,499	\$375	\$375	\$40	
\$17,500	\$19,999	\$438	\$438	\$55	
\$20,000	\$22,499	\$500	\$500	\$70	
\$22,500	\$24,999	\$563	\$563	\$85	
\$25,000	\$27,499	\$625	\$625	\$100	****40% AMI reached, 3 year incentive period begins
\$27,500	\$29,999	\$688	\$688	\$100	
\$30,000	\$32,499	\$750	\$750	\$100	
\$32,500	\$34,999	\$813	\$813	\$100	
\$35,000	\$37,499	\$875	\$875	\$100	
\$37,500	\$39,999	\$938	\$938	\$100	
\$40,000	\$42,499	\$1,000	\$1,000	\$100	
\$42,500	\$44,999	\$1,063	\$1,063	\$100	
\$45,000	\$47,499	\$1,125	\$1,125	\$0	**70% AMI is reached, incentive account deposits end
\$47,500	\$49,999	\$1,188	\$1,188	\$0	
\$50,000	\$52,499	\$1,250	\$1,250	\$0	
\$52,500	\$54,999	\$1,313	\$1,313	\$0	
\$55,000	\$57,499	\$1,375	\$1,359	\$0	Ceiling Rent is reached, rent does not increase unless fair market rent increases

HARDSHIP POLICY
LAST AMENDED: JUNE 21, 2011

Applying for Hardship Rent

The Hardship Review Committee was created to review individual cases of significant rent burdens or increases for families with high cost of living, childcare or medical expenses.

Residents can request a Hardship Waiver Request form from their manager. Residents must make their request for Hardship Review, including documentation of qualification, no later than thirty (30) calendar days after notification of increased rent, expiration of an existing approved hardship or the occurrence of a hardship event.

Who Qualifies for a Hardship Rent?

In order for a family to qualify for a hardship exception the family's circumstances must fall under one of the following hardship criteria:

- The family has lost eligibility or is awaiting an eligibility determination for federal, state or local assistance, including a family with a member who is a non-citizen lawfully admitted for permanent residence under the Immigration and Nationality Act, and who would be entitled to public benefits but for Title IV of the Personal Responsibility and Work Opportunity Act of 1996.
- The family would be evicted as a result of the imposition of the minimum rent requirement;
- The income of the family has decreased because of changed circumstances, including loss of employment, change in Household composition, or other circumstances as determined by the CHA or HUD
- When the family has a significant increase in expenses because of changed circumstances, for medical costs, childcare, transportation, or education
- When a death has occurred in the family (spouse, child, brother, sister, aunt, uncle, niece, nephew or in-law) and the expenses for funeral, burial and related expenses has caused a financial hardship to the family.

How does the committee work?

The Hardship Review Committee meets regularly to review each resident's Hardship Waiver Request. The Hardship Review Committee will examine each family's circumstances on a case-by-case basis. The Hardship Review Committee has a choice of six (6) remedies it can recommend as it deems appropriate, to reduce a qualifying Household's rent burden:

- Temporary suspension of rent (90 days);
- Set interim rent at pre-rent reform rent for a specified period of time not to exceed one (1) year
- Long Term waiver of minimum rent (not to exceed twelve months)
- Extend \$100 monthly rent increase cap for up to one (1) year (not to exceed a total of two (2) years during the participant's tenancy/assistance with CHA)
- Phase \$100 per month rent increase cap out over specified period of time beyond the 2 year remedy described above
- Appropriate combination of remedies listed above

The Hardship Committee will send its decision to the property management coordinator. The coordinator will return the decision to the appropriate manager and applicant.

Applicants who disagree with the Committee's decision can request a Grievance hearing. CHA will take no action to change a resident's rent in cases where a Grievance hearing has been requested until such time as the Grievance process has concluded.

If the resident is approved for a hardship, and the hardship expires, the resident can re-apply as needed. There is no limit to the number of hardship requests which can be made.

**WORK REQUIREMENT POLICY
LAST AMENDED: JUNE 21, 2011**

CHA believes it is essential to create a clear expectation that all participants who are non-elderly and non-disabled should work. To this end, CHA plans to institute a work requirement under which the Head of Household will be expected to work full-time in the final phase (however, the requirement can be fulfilled by any adult in the household or a combination of the adults in the household). Full-time work is defined as employment for 30 hours or more per week.

When the program is launched, all non-working residents (except the elderly and persons with disabilities) will undergo an assessment to determine the extent of any barriers to work. Participants who are prepared for work will be urged to look for work. Participants who are not prepared will be given other work participation activities to help them prepare for work, including life skills education, volunteering, and short-term vocational training.

During the first introductory phase of the program, no participants will be sanctioned for failure to comply with the policy. This will give participants time to address barriers to work and better understand the policy.

After the introductory phase has passed, Head of Households will be expected to exhibit a good-faith effort to find work for a minimum of 15 hours a week and/or participate in other work participation activities, if determined to be appropriate by the case manager. Each additional adult Household member will increase the hours of work required by 5 hours/week. (i.e. 3 adult household members would be $15 + 5 + 5 = 25$ hours per week for the household)

At the beginning of the final phase of the work requirement, CHA will begin requiring the Head of Household to work full-time (at least 30 hours /week). Each additional adult Household member will increase the number of work hours required by 10 hours/week (i.e. 3 adult household members would be $30 + 10 + 10 = 50$ hours per week for the household).

Residents who fail to comply with the terms of the Work requirement policy may be sanctioned. The sanctions will increase in magnitude the longer a participant is in non-compliance, sanctions shall be applied in phases as follows:

Improvement Period: Participant will have a two (2) month grace period to cure non-compliance, if not cured within two (2) months, Probationary sanctions will be applied. Residents may be granted extensions if in compliance with their established improvement plan.

Appendix H: Work Requirement Policy

Probationary Period: Participant will lose 50% of their rental assistance for up to six (6) months. If they fail to correct the non-compliance within three (3) months, non-compliance sanctions will be applied.

Non-Compliance Period: Participant will lose 100% of their rental assistance for six (6) months and will be required to pay the established market rent. Participant still has the option to cure the non-compliance during the 6-month period while they are paying market rent. If the Participant fails to cure the non-compliance by the end of the 6-month period they will continue to pay market rent and move to Termination.

Termination: Termination will begin and the Participant's incentive account, if any, is forfeited due to non-compliance. For Section 8 participants this means they will lose their voucher eligibility permanently, but can remain unassisted in their current unit; for public housing residents they will lose their eligibility for public housing assistance, will pay ceiling rent (market rent for the unit) and their lease will be terminated for program non-compliance at the annual renewal.

Residents who have a second incident of Probation within twelve (12) months of the initial incident of Probation will move directly to the Non-Compliance Period of the sanctions.

Residents who have a third improvement period occurrence within twenty-four (24) months of the initial incident of probation will move directly to the Non-Compliance Period of the sanctions.

APPENDIX I

Charlotte Housing Authority Lease Excerpt for Community Service Policy

PART D: OBLIGATIONS OF THE RESIDENT

24. To participate at least eight (8) hours a month in a community service program, (if required by the Charlotte Housing Authority or HUD) unless Resident is exempt from participating in such a program.

26. To participate in the "Work Supports" program and be in compliance with the work requirement of said program as outlined in the work requirement policy in the Housing Occupancy Plan when residing at a participating community. Residents at a non-participating community will be notified at least 60 days prior to the required participation in the moving forward initiatives.

APPENDIX J

Planned Sources of Operating, Capital, HCV and Uses of MTW Funds

The planned sources (Operating, Capital, HCV) and uses of MTW funds will be added after the draft budget is prepared in January 2013.

APPENDIX K

Planned Sources and Uses of State or Local Funds

The planned sources and uses of State or local funds will be added after the draft budget is prepared in January 2013.

APPENDIX L Moving Forward Supportive Services Quarter 1 Performance

Program	Site Name	Number of Minimum Renters					Number of Working Households					Number with Job Retention of 12+ Mos					Average Income at Site					Number of Positive Move-Outs				
		Baseline	Current Performance	Annual Goal	% of Goal Attained	Indicator Points	Baseline	Current Performance	Annual Goal	% of Goal Attained	Indicator Points	Baseline	Current Performance	Annual Goal	% of Goal Attained	Indicator Points	Baseline	Current Performance	Annual Goal	% of Goal Attained	Indicator Points	Baseline	Current Performance	Annual Goal	% of Goal Attained	Indicator Points
MF-FSS	CHA-In House																									
	Claremont (45:49)	15	14	4	29%		24	26	40	65%		12	16	13	123%		\$7,200	\$8,016	\$9,360	86%		1	1	6	17%	
	Victoria Sq (26:29)	2	6	2	33%		18	20	23	87%		16	15	7	214%		\$9,192	\$9,967	\$11,949	83%		0	0	8	0%	
	Overall (71:78)	17	20	6	30%	n/a	42	46	63	73%	n/a	28	31	20	155%	n/a	\$16,392	\$17,983	\$21,309	84%	n/a	1	1	14	7%	n/a
MF/HOPE VI	Children's Home Society																									
	Boulevard (121:231)	46	45	12	27%		46	55	108	51%		30	32	36	89%		\$6,741	\$6,797	\$8,763	78%		0	0	2	0%	
	Overall (121:231)	46	45	12	27%	n/a	46	55	108	51%	n/a	30	32	36	89%	n/a	\$6,741	\$6,797	\$8,763	78%	n/a	0	0	2	0%	n/a
MF	Genesis Project 1, Inc.																									
	Cedar Knoll (38:49)	8	7	3	43%		15	12	34	35%		7	5	11	45%		\$10,685	\$9,524	\$13,890	69%		0	0	1	0%	
	Leafcrest (35:48)	12	13	3	23%		13	9	31	29%		6	5	10	50%		\$7,598	\$6,664	\$9,877	67%		0	0	0	100%	
	Tarlton Hills (31:50)	9	8	3	38%		10	8	27	30%		10	7	9	78%		\$11,072	\$9,461	\$14,393	66%		0	0	1	0%	
	Overall (104:147)	29	28	9	32%	n/a	38	29	92	32%	n/a	23	17	30	57%	n/a	\$29,355	\$25,649	\$38,160	67%	n/a	0	0	2	0%	n/a
MF Comparison	Dillehay Courts	57	67	11	16%	n/a	31	41	108	38%	n/a	15	14	84	17%	n/a	\$6,797	\$6,990	\$8,836	79%	n/a	0	0	0	100%	n/a

Part I: Summary					
PHA Name: Housing Authority of the City of Charlotte		Grant Type and Number Capital Fund Program Grant No: NC19P00350112 Replacement Housing Factor Grant No: Date of CFFP: _____		FFY of Grant: 2013 FFY of Grant Approval:	
Type of Grant <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³	\$ -			
3	1408 Management Improvements	-			
4	1410 Administration (may not exceed 10% of line 21)	367,382			
5	1411 Audit	-			
6	1415 Liquidated Damages	-			
7	1430 Fees and Costs	-			
8	1440 Site Acquisition	-			
9	1450 Site Improvement	-			
10	1460 Dwelling Structures	-			
11	1465.1 Dwelling Equipment—Nonexpendable	-			
12	1470 Non-dwelling Structures	-			
13	1475 Non-dwelling Equipment	-			
14	1485 Demolition	-			
15	1492 Moving to Work Demonstration	2,392,315			
16	1495.1 Relocation Costs	-			
17	1499 Development Activities ⁴	-			
18a	1501 Collateralization or Debt Service paid by the PHA	-			
18b	9000 Collateralization or Debt Service paid Via System of Direct Payment	914,122			
19	1502 Contingency (may not exceed 8% of line 20)	-			
20	Amount of Annual Grant: (sum of lines 2 – 19)	\$ 3,673,819	\$ -	\$ -	\$ -
21	Amount of line 20 Related to LBP Activities	-			
22	Amount of line 20 Related to Section 504 Activities	-			
23	Amount of line 20 Related to Security - Soft Costs	-			
24	Amount of line 20 Related to Security - Hard Costs	-			
25	Amount of line 20 Related to Energy Conservation Measures	-			

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Part I: Summary					
PHA Name: Housing Authority of the City of Charlotte		Grant Type and Number Capital Fund Program Grant No: NC19P00350113 Replacement Housing Factor Grant No: Date of CFFP: _____		FFY of Grant: 2013 FFY of Grant Approval:	
Type of Grant <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
Signature of Executive Director		Date		Signature of Public Housing Director	
				Date	

Part I: Summary					
PHA Name: Housing Authority of the City of Charlotte		Grant Type and Number Capital Fund Program Grant No: _____ Replacement Housing Factor Grant No: NC19R00350113 Date of CFFP: _____		FFY of Grant: 2013 FFY of Grant Approval:	
Type of Grant <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1					
2	1406 Operations (may not exceed 20% of line 21) ³	\$ -			
3	1408 Management Improvements	-			
4	1410 Administration (may not exceed 10% of line 21)	-			
5	1411 Audit	-			
6	1415 Liquidated Damages	-			
7	1430 Fees and Costs	-			
8	1440 Site Acquisition	-			
9	1450 Site Improvement	-			
10	1460 Dwelling Structures	-			
11	1465.1 Dwelling Equipment—Nonexpendable	-			
12	1470 Non-dwelling Structures	-			
13	1475 Non-dwelling Equipment	-			
14	1485 Demolition	-			
15	1492 Moving to Work Demonstration	-			
16	1495.1 Relocation Costs	-			
17	1499 Development Activities ⁴				
18a	1501 Collateralization or Debt Service paid by the PHA	-			
18b	9000 Collateralization or Debt Service paid Via System of Direct Payment	452,528			
19	1502 Contingency (may not exceed 8% of line 20)	-			
20	Amount of Annual Grant: (sum of lines 2 – 19)	\$ 452,528	\$ -	\$ -	\$ -
21	Amount of line 20 Related to LBP Activities	-			
22	Amount of line 20 Related to Section 504 Activities	-			
23	Amount of line 20 Related to Security - Soft Costs	-			
24	Amount of line 20 Related to Security - Hard Costs	-			
25	Amount of line 20 Related to Energy Conservation Measures	-			

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² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Part I: Summary				
PHA Name: Housing Authority of the City of Charlotte		Grant Type and Number Capital Fund Program Grant No: _____ Date of CFFP: _____		FFY of Grant: 2013 FFY of Grant Approval:
Replacement Housing Factor Grant No: NC19R00350113				
Type of Grant <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report				
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹
		Original	Revised ²	Obligated Expended
Signature of Executive Director		Signature of Public Housing Director		Date

Part I: Summary					
PHA Name: Housing Authority of the City of Charlotte		Grant Type and Number Capital Fund Program Grant No: Replacement Housing 2013 NC19R00350213 NC19R00350213		FFY of Grant: 2013 FFY of Grant Approval:	
Type of Grant <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³	\$ -			
3	1408 Management Improvements	-			
4	1410 Administration (may not exceed 10% of line 21)	-			
5	1411 Audit	-			
6	1415 Liquidated Damages	-			
7	1430 Fees and Costs	-			
8	1440 Site Acquisition	-			
9	1450 Site Improvement	-			
10	1460 Dwelling Structures	-			
11	1465.1 Dwelling Equipment—Nonexpendable	-			
12	1470 Non-dwelling Structures	-			
13	1475 Non-dwelling Equipment	-			
14	1485 Demolition	-			
15	1492 Moving to Work Demonstration	-			
16	1495.1 Relocation Costs	-			
17	1499 Development Activities ⁴				
18a	1501 Collateralization or Debt Service paid by the PHA	-			
18b	9000 Collateralization or Debt Service paid Via System of Direct Payment	183,155			
19	1502 Contingency (may not exceed 8% of line 20)	-			
20	Amount of Annual Grant: (sum of lines 2 – 19)	\$ 183,155	\$ -	\$ -	\$ -
21	Amount of line 20 Related to LBP Activities	-			
22	Amount of line 20 Related to Section 504 Activities	-			
23	Amount of line 20 Related to Security - Soft Costs	-			
24	Amount of line 20 Related to Security - Hard Costs	-			
25	Amount of line 20 Related to Energy Conservation Measures	-			

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Part I: Summary				
PHA Name: Housing Authority of the City of Charlotte	Grant Type and Number Capital Fund Program Grant No: Replacement Housing 2013NC19R00350213 NC19R00350213			FFY of Grant: 2013 FFY of Grant Approval:
Type of Grant <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report				
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹
		Original	Revised ²	Obligated
				Expended
Signature of Executive Director		Date	Signature of Public Housing Director	
			Date	

Appendix N 2013-2014 PLANNED CAPITAL PROJECTS (Draft)

Site Name	General Work Description	ESTIMATED COSTS	Budget
Autumn Place	Central Station AHU 5400 CFM	\$12,825	
Autumn Place	Pad mounted condenser 12 ton	\$20,560	
Autumn Place Total		\$33,385	
Claremont	Kitchen and Bath Upgrades	\$392,000	MW
Claremont Total		\$392,000	
Dillehay Court	Install HVAC	\$639,200	
Dillehay Court	reroofing	\$300,000	
Dillehay Court Total		\$939,200	
Edwin Towers	VCT corridor & common areas,Windows	\$500,000	MW-CP
Edwin Towers	ranges	\$2,315	
Edwin Towers	remove and replace interior hollow core wood doors	\$65,800	
Edwin Towers	replace 3'x7' steel w/ wire glass, ptd door (fire rated)	\$26,076	
Edwin Towers	replace entrance door intercom system & sliding door	\$3,575	
Edwin Towers	replace aluminum storefront 10' tall w/o door	\$84,000	
Edwin Towers	replace AHU 30,000 CFM	\$23,154	
Edwin Towers Total		\$704,920	
Gladedale	Install HVAC	\$250,000	
Gladedale Total		\$250,000	
Meadow Oaks	Exterior Entry Doors	\$30,000	
Meadow Oaks	remove & replace Int. solid core wood door	\$45,000	
Meadow Oaks	replace metal steps	\$50,000	
Meadow Oaks Total		\$125,000	
Tall Oaks	Exterior Building Improvements	\$400,000	MW
Tall Oaks	Replace Siding with Hardie	\$200,000	MW
Tall Oaks Total		\$600,000	
Tarltan Hills 20	Replace Siding with Hardie	\$200,000	MW
Tarltan Hills 20	Exterior Building Improvements	\$175,000	MW
Tarltan Hills 20 Total		\$375,000	
Victoria Square	Exterior Building Improvements	\$100,000	MW
Victoria Square	Replace Siding with Hardie	\$200,000	MW
Victoria Square	replace 3'x4' aluminum window operable	\$59,215	
Victoria Square	replace 3'x7' storm doors	\$30,525	
Victoria Square	replace 6'x3' aluminum window upper floor	\$56,704	
Victoria Square Total		\$446,444	
Grand Total		\$3,865,949	

Appendix O

<u>AMP No</u>	<u>Name</u>	<u>Type</u>	<u>Units</u>	
3	Southside	Conventional	394	
5	First Ward	Mixed Income	132	
6	Edwin Towers	Conventional	175	
7	Strawn	Conventional	318	
9	AG 50	Mixed Income	29	
10	AG I	Mixed Income	60	
12	Dillehay	Conventional	136	
16	Leafcrest/Cedar Knoll/Mallard Ridge	Conventional	132	
18	Charlottetown	Conventional	180	
19	Parktowne	Conventional	164	
20	Tall Oaks/Tarlton Hills/Savannah Woods	Conventional	149	
22	Hall House/Autumn Place	Conventional	259	
25	Meadow Oaks/Gladedale/Wallace Woods	Conventional	129	
28	Robinsdale/Sunridge/Claremont/Victoria Sq	Conventional	156	
30	Park at Oaklawn	Mixed Income	89	
31	Rivermere	Mixed Income	20	
32	AG II	Mixed Income	40	
33	Nia Point	Mixed Income	29	
35	AG III	Mixed Income	12	
37	McAden Park	Mixed Income	30	
38	Stonehaven	Mixed Income	24	
39	Montgomery Gardens	Mixed Income	20	
40	Prosperity Creek	Mixed Income	72	
41	South Oak	Mixed Income	20	
42	Springfield Gardens	Mixed Income	22	
44	940 Brevard	Mixed Income	40	
45	Seigle Point	Mixed Income	102	
46	Springcroft	Mixed Income	18	
48	McAlpine Terrace	Mixed Income	26	
49	Glen Cove	Mixed Income	10	
50	Fairmarket	Mixed Income	16	
51	McCreesh	Mixed Income	63	
52	Seneca	Mixed Income	17	
53	Ashley Square	Mixed Income	22	
54	Hampton Creste	Mixed Income	60	
55	Moore Place	Mixed Income	0	34
56	Steele Creek	Mixed Income	60	
57	Woodlawn	Mixed Income		52
			3225	3311
			214	

**Housing Authority of the City of Charlotte
CY 2012 AMP Operating Subsidy Requests**

	AMP #3 Southside			AMP #5 First Ward			AMP #6 Edwin Towers		
Section 2									
ACC Units 07/31/2010	-			394			-		
Additions									
Deletions									
ACC Units 6/30/2011	394			132			175		
Occupied Unit Months									
01 Occupied Units	4,532	4,532	4,532	1,578	1,578	1,578	2,078	2,078	2,078
02 Occupied Units by police	-	-	-	-	-	-	12	-	12
03 New units in funding period	-	-	-	-	-	-	-	-	-
04 New units - Oct-Dec	-	-	-	-	-	-	-	-	-
Vacant Unit Months									
05 Mod units	24	24	HUD Change	-	-	-	1	1	-
06 Special Use Units	156	156		-	-	-	-	-	-
07 Litigation	-	-		-	-	-	-	-	-
08 Disasters	-	-		-	-	-	-	-	-
09 Casualty Loss	-	-		-	-	-	-	-	-
10 Changing Market Condition	-	-		-	-	-	-	-	-
11 Vacant, not categorized	16	-		6	-	-	9	-	-
Other ACC									
12 Eligible for Asset Repo Fee	-	-		-	-	-	-	-	-
13 All Other	-	-		-	-	-	-	-	-
Calculations									
14 Limited Vacancies	-	16		-	6		-	9	
15 Total Unit Months	4,728	4,728	4,532	1,584	1,584	1,578	2,100	2,088	2,090
16 Resident Participation Units	-	-	378	-	-	132	-	-	174
Special Provision for Utilities									
17 Unit Months	-	-		-	-		-	-	

Section 3

Project Expense Level									
01 PEL		\$ 409.01			\$ 442.08			\$ 307.24	
02 Inflation Factor		1.02300			1.02300			1.02300	
03 Inflated PEL		\$ 418.42			\$ 452.25			\$ 314.31	
04 PEL		\$ 1,978,290			\$ 716,364			\$ 656,279	
Utilities Expense Level									
05 PUM Utilities Expense	HUD Change	\$ 170.10			\$ 53.10			\$ 127.99	
06 UEL		\$ 804,233			\$ 84,110			\$ 267,243	
Add-ons									
07 Self-Sufficiency		\$ -			\$ -			\$ -	
08 Energy Loan Amortization		\$ 43,694			\$ -			\$ 21,204	
09 PILOT	changed per FY10 FDS	\$ 13,054			\$ -			\$ 23,414	
10 Cost of Audit		\$ 5,238			\$ -			\$ 2,327	
11 Resident Participation		\$ 9,450			\$ 3,300			\$ 4,350	
12 Asset Management Fee		\$ 18,912			\$ 6,336			\$ 8,400	
13 Information Technology Fee		\$ 9,456			\$ 3,168			\$ 4,200	
14 Asset Repositioning Fee		\$ -			\$ -			\$ -	
15 Changes in law, etc.		\$ -			\$ -			\$ -	
16 Total Add-ons		\$ 99,804			\$ 12,804			\$ 63,895	
17 Total Formula Expenses		\$ 2,882,327			\$ 813,278			\$ 987,417	
Formula Income									
01 PUM Formula Income		\$ 217.12			\$ 306.72			\$ 222.41	
02 PUM Change in Utility Allow		-			-			-	
03 PUM Adj Formula Income		\$ 217.12			\$ 306.72			\$ 222.41	
04 Total Formula Income		\$ 1,026,543			\$ 485,844			\$ 464,392	
Other Formula Provisions									
01 Moving to work		-			-			-	
02 Transition Funding		-			-			-	
03 Other		-			-			-	
04 Total Other Formula Provisions		\$ -			\$ -			\$ -	
Calculation of Formula Amount									
01 Formula Calculation		\$ 1,855,784			\$ 327,434			\$ 523,025	
02 Cost of Audit		\$ 5,238			\$ -			\$ 2,327	
03 Formula Amount		\$ 1,855,784			\$ 327,434			\$ 523,025	

**Housing Authority of the City of Charlotte
CY 2012 AMP Operating Subsidy Requests**

	AMP #7 Strawn			AMP #9 Arbor Glen 50			AMP #10 Arbor Glen #1			
Section 2										
ACC Units 07/31/2010	-			318			-			60
Additions										
Deletions										
ACC Units 6/30/2011	318			29			-			60
Occupied Unit Months										
01 Occupied Units	3,758	3,758	3,758	300	300	300	720	720	720	
02 Occupied Units by police	12		12	-		-	-		-	
03 New units in funding period	-	-	-	-	-	-	-	-	-	
04 New units - Oct-Dec	-	-	-	-	-	-	-	-	-	
Vacant Unit Months										
05 Mod units	-	-		-	-		-	-		
06 Special Use Units	-	-		48	48		-	-		
07 Litigation	-	-		-	-		-	-		
08 Disasters	-	-		-	-		-	-		
09 Casualty Loss	-	-		-	-		-	-		
10 Changing Market Condition	-	-		-	-		-	-		
11 Vacant, not categorized	46			-			-			
Other ACC										
12 Eligible for Asset Repo Fee										
13 All Other										
Calculations										
14 Limited Vacancies		46			-			-		
15 Total Unit Months	3,816	3,804	3,770	348	348	300	720	720	720	
16 Resident Participation Units	-		314	-		25	-		60	
Special Provision for Utilities										
17 Unit Months		-			-			-		

Section 3

Project Expense Level									
01 PEL		\$ 316.38			\$ 442.86			\$ 351.30	
02 Inflation Factor		1.02300			1.02300			1.02300	
03 Inflated PEL		\$ 323.66			\$ 453.05			\$ 359.38	
04 PEL		\$ 1,231,203			\$ 157,661			\$ 258,754	
Utilities Expense Level									
05 PUM Utilities Expense		\$ 93.20			\$ 49.36			\$ 76.19	
06 UEL		\$ 354,533			\$ 17,177			\$ 54,857	
Add-ons									
07 Self-Sufficiency		\$ -			\$ -			\$ -	
08 Energy Loan Amortization		\$ 20,212			\$ -			\$ -	
09 PILOT		\$ 47,719			\$ -			\$ 8,614	
10 Cost of Audit		\$ 4,228			\$ -			\$ 4,722	
11 Resident Participation		\$ 7,850			\$ 625			\$ 1,500	
12 Asset Management Fee		\$ 15,264			\$ 1,392			\$ 2,880	
13 Information Technology Fee		\$ 7,632			\$ 696			\$ 1,440	
14 Asset Repositioning Fee		\$ -			\$ -			\$ -	
15 Changes in law, etc.		\$ -			\$ -			\$ -	
16 Total Add-ons		\$ 102,905			\$ 2,713			\$ 19,156	
17 Total Formula Expenses		\$ 1,688,641			\$ 177,551			\$ 332,767	
Formula Income									
01 PUM Formula Income		\$ 213.46			\$ 132.39			\$ 187.19	
02 PUM Change in Utility Allow		-			-			-	
03 PUM Adj Formula Income		\$ 213.46			\$ 132.39			\$ 187.19	
04 Total Formula Income		\$ 812,002			\$ 46,072			\$ 134,777	
Other Formula Provisions									
01 Moving to work		-			-			-	
02 Transition Funding									
03 Other									
04 Total Other Formula Provis		\$ -			\$ -			\$ -	
Calculation of Formula Amount									
01 Formula Calculation		\$ 876,639			\$ 131,479			\$ 197,990	
02 Cost of Audit		\$ 4,228			\$ -			\$ 4,722	
03 Formula Amount		\$ 876,639			\$ 131,479			\$ 197,990	

Housing Authority of the City of Charlotte
CY 2012 AMP Operating Subsidy Requests

	AMP #11 Boulevard			AMP #12 Dillehay			AMP #16 Leafcrest / Cedar Knoll / Mallard Ridge		
Section 2									
ACC Units 07/31/2010	-	-	300	-	-	136	-	-	132
Additions	-	-	-	-	-	-	-	-	-
Deletions	-	-	300	-	-	-	-	-	-
ACC Units 6/30/2011	-	-	-	-	-	136	-	-	132
Occupied Unit Months									
01 Occupied Units	-	-	-	1,561	1,561	1,561	1,564	1,564	1,564
02 Occupied Units by police	-	-	-	-	-	-	-	-	-
03 New units in funding period	-	-	-	-	-	-	-	-	-
04 New units - Oct-Dec	-	-	-	-	-	-	-	-	-
Vacant Unit Months									
05 Mod units	-	-	-	-	-	-	-	-	-
06 Special Use Units	-	-	-	12	12	-	-	-	-
07 Litigation	-	-	-	-	-	-	-	-	-
08 Disasters	-	-	-	-	-	-	-	-	-
09 Casualty Loss	-	-	-	-	-	-	-	-	-
10 Changing Market Condition	-	-	-	-	-	-	-	-	-
11 Vacant, not categorized	-	-	-	59	-	-	20	-	-
Other ACC									
12 Eligible for Asset Repo Fee	3,600	-	-	-	-	-	-	-	-
13 All Other	-	-	-	-	-	-	-	-	-
Calculations									
14 Limited Vacancies	-	-	-	-	49	-	-	20	-
15 Total Unit Months	3,600	-	-	1,632	1,622	1,561	1,584	1,584	1,564
16 Resident Participation Units	(3,600)	-	-	-	-	130	-	-	130
Special Provision for Utilities									
17 Unit Months	-	541	-	-	-	-	-	-	-

Section 3									
Project Expense Level									
01 PEL		\$ 448.75			\$ 483.92			\$ 399.33	
02 Inflation Factor		1.02300			1.02300			1.02300	
03 Inflated PEL		\$ 459.07			\$ 495.05			\$ 408.51	
04 PEL		\$ -			\$ 802,971			\$ 647,080	
Utilities Expense Level									
05 PUM Utilities Expense		\$ -		HUD correction	\$ 232.04			\$ 212.15	
06 UEL		\$ -			\$ 376,369			\$ 336,046	
Add-ons									
07 Self-Sufficiency		\$ -			\$ -			\$ -	
08 Energy Loan Amortization	HUD removed 50,237	\$ -			\$ 15,891			\$ 25,510	
09 PILOT		\$ -			\$ -		changed per FY10 FDS	\$ 3,831	
10 Cost of Audit		\$ 4,002			\$ 1,808			\$ 1,755	
11 Resident Participation		\$ -			\$ 3,250			\$ 3,250	
12 Asset Management Fee		\$ 14,400			\$ 6,528			\$ 6,336	
13 Information Technology Fee		\$ 7,200			\$ 3,264			\$ 3,168	
14 Asset Repositioning Fee		\$ 619,745			\$ -			\$ -	
15 Changes in law, etc.		\$ -			\$ -			\$ -	
16 Total Add-ons		\$ 645,347			\$ 30,741			\$ 43,850	
17 Total Formula Expenses		\$ 645,347			\$ 1,210,081			\$ 1,026,976	
Formula Income									
01 PUM Formula Income		\$ 166.85			\$ 149.66			\$ 190.35	
02 PUM Change in Utility Allow		-			-			-	
03 PUM Adj Formula Income		\$ 166.85			\$ 149.66			\$ 190.35	
04 Total Formula Income		\$ -			\$ 242,749			\$ 301,514	
Other Formula Provisions									
01 Moving to work		-			-			-	
02 Transition Funding		-			-			-	
03 Other		-			-			-	
04 Total Other Formula Provis		\$ -			\$ -			\$ -	
Calculation of Formula Amount									
01 Formula Calculation		\$ 645,347			\$ 967,332			\$ 725,462	
02 Cost of Audit		\$ 4,002			\$ 1,808			\$ 1,755	
03 Formula Amount		\$ 645,347			\$ 967,332			\$ 725,462	

**Housing Authority of the City of Charlotte
CY 2012 AMP Operating Subsidy Requests**

	AMP #18 Charlottetowne			AMP #19 Parketowne			AMP #20 Tarlton Hills / Tall Oaks / Savanna Woods		
Section 2									
ACC Units 07/31/2010	-			180			-		
Additions	-			-			-		
Deletions	-			-			-		
ACC Units 6/30/2011	180			164			149		
Occupied Unit Months									
01 Occupied Units	593	593	593	1,950	1,950	1,950	1,768	1,768	1,768
02 Occupied Units by police	5		5	12		12			
03 New units in funding period	-	-	-	-	-	-	-	-	-
04 New units - Oct-Dec	-	-	-	-	-	-	-	-	-
Vacant Unit Months									
05 Mod units	1,554	1,554							
06 Special Use Units	5	5					12	12	
07 Litigation									
08 Disasters									
09 Casualty Loss									
10 Changing Market Condition									
11 Vacant, not categorized	3			6			8		
Other ACC									
12 Eligible for Asset Repo Fee									
13 All Other									
Calculations									
14 Limited Vacancies		3			6			8	
15 Total Unit Months	2,160	2,155	598	1,968	1,956	1,962	1,788	1,788	1,768
16 Resident Participation Units			50			164			147
Special Provision for Utilities									
17 Unit Months									

Section 3

Project Expense Level									
01 PEL		\$ 301.89		\$ 285.20		\$ 396.43			
02 Inflation Factor		1.02300		1.02300		1.02300			
03 Inflated PEL		\$ 308.83		\$ 291.76		\$ 405.55			
04 PEL		\$ 665,529		\$ 570,683		\$ 725,123			
Utilities Expense Level									
05 PUM Utilities Expense		\$ 94.03		\$ 85.92		\$ 203.44			
06 UEL		\$ 202,635		\$ 168,060		\$ 363,751			
Add-ons									
07 Self-Sufficiency		\$ -		\$ -		\$ -			
08 Energy Loan Amortization		\$ 10,550		\$ 21,905		\$ 9,595			
09 PILOT		\$ 26,601		\$ 29,354	Changed per FY10 FDS	\$ 4,652			
10 Cost of Audit		\$ 2,393		\$ 2,180		\$ 1,981			
11 Resident Participation		\$ 1,250		\$ 4,100		\$ 3,675			
12 Asset Management Fee		\$ 8,640		\$ 7,872		\$ 7,152			
13 Information Technology Fee		\$ 4,320		\$ 3,936		\$ 3,576			
14 Asset Repositioning Fee		\$ -		\$ -		\$ -			
15 Changes in law, etc.		\$ -		\$ -		\$ -			
16 Total Add-ons		\$ 53,754		\$ 69,347		\$ 30,631			
17 Total Formula Expenses		\$ 921,918		\$ 808,090		\$ 1,119,505			
Formula Income									
01 PUM Formula Income		\$ 209.59		\$ 226.18		\$ 213.43			
02 PUM Change in Utility Allow		-		-		-			
03 PUM Adj Formula Income		\$ 209.59		\$ 226.18		\$ 213.43			
04 Total Formula Income		\$ 451,666		\$ 442,408		\$ 381,613			
Other Formula Provisions									
01 Moving to work		-		-		-			
02 Transition Funding									
03 Other									
04 Total Other Formula Provis		\$ -		\$ -		\$ -			
Calculation of Formula Amount									
01 Formula Calculation		\$ 470,252		\$ 365,682		\$ 737,892			
02 Cost of Audit		\$ 2,393		\$ 2,180		\$ 1,981			
03 Formula Amount		\$ 470,252		\$ 365,682		\$ 737,892			

**Housing Authority of the City of Charlotte
CY 2012 AMP Operating Subsidy Requests**

	AMP #22 Autumn Place / Hall House			AMP #25 Meadow Oaks / Gladedale / Wallace			AMP #28 Sunridge/Robinsdale/Claremont/Vic Sq											
Section 2																		
ACC Units 07/31/2010	-			259			-			129			-			156		
Additions	-			-			-			-			-			-		
Deletions	-			-			-			-			-			-		
ACC Units 6/30/2011	259			129			129			129			156			156		
Occupied Unit Months																		
01 Occupied Units	2,790	2,790	2,790	1,500	1,500	1,500	1,758	1,758	1,758	1,758	1,758	1,758	1,758	1,758	1,758	1,758	1,758	
02 Occupied Units by police	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
03 New units in funding period	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
04 New units - Oct-Dec	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Vacant Unit Months																		
05 Mod units	-	-	-	24	24	-	67	67	-	67	67	-	67	67	-	67	67	
06 Special Use Units	-	-	-	12	12	-	36	36	-	36	36	-	36	36	-	36	36	
07 Litigation	315	315	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
08 Disasters	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
09 Casualty Loss	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
10 Changing Market Condition	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
11 Vacant, not categorized	3	-	-	12	-	-	11	-	-	-	-	-	-	-	-	-	-	
Other ACC																		
12 Eligible for Asset Repo Fee	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
13 All Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Calculations																		
14 Limited Vacancies	-	3	-	-	12	-	-	11	-	-	-	-	-	-	-	-	-	
15 Total Unit Months	3,108	3,108	2,790	1,548	1,548	1,500	1,872	1,872	1,758	1,872	1,872	1,758	1,872	1,872	1,758	1,758	1,758	
16 Resident Participation Units	-	-	233	-	-	125	-	-	147	-	-	147	-	-	147	-	-	
Special Provision for Utilities																		
17 Unit Months	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	

Section 3

Project Expense Level									
01 PEL			\$ 296.00			\$ 394.59			\$ 376.22
02 Inflation Factor			1.02300			1.02300			1.02300
03 Inflated PEL			\$ 302.81			\$ 403.67			\$ 384.87
04 PEL			\$ 941,133			\$ 624,881			\$ 720,477
Utilities Expense Level									
05 PUM Utilities Expense			\$ 98.48			\$ 206.02			\$ 184.98
06 UEL			\$ 306,076			\$ 318,919			\$ 346,283
Add-ons									
07 Self-Sufficiency			\$ -			\$ -			\$ -
08 Energy Loan Amortization			\$ 38,921			\$ 21,582			\$ 4,113
09 PILOT	Change to FY10 FDS		\$ 10,646			\$ -			\$ -
10 Cost of Audit			\$ 3,443			\$ 1,715			\$ 2,074
11 Resident Participation			\$ 5,825			\$ 3,125			\$ 3,675
12 Asset Management Fee			\$ 12,432			\$ 6,192			\$ 7,488
13 Information Technology Fee			\$ 6,216			\$ 3,096			\$ 3,744
14 Asset Repositioning Fee			\$ -			\$ -			\$ -
15 Changes in law, etc.			\$ -			\$ -			\$ -
16 Total Add-ons			\$ 77,483			\$ 35,710			\$ 21,094
17 Total Formula Expenses			\$ 1,324,692			\$ 979,510			\$ 1,087,854
Formula Income									
01 PUM Formula Income			\$ 193.79			\$ 157.75			\$ 159.49
02 PUM Change in Utility Allow			-			-			-
03 PUM Adj Formula Income			\$ 193.79			\$ 157.75			\$ 159.49
04 Total Formula Income			\$ 602,299			\$ 244,197			\$ 298,565
Other Formula Provisions									
01 Moving to work			-			-			-
02 Transition Funding			-			-			-
03 Other			-			-			-
04 Total Other Formula Provis			\$ -			\$ -			\$ -
Calculation of Formula Amount									
01 Formula Calculation			\$ 722,393			\$ 735,313			\$ 789,289
02 Cost of Audit			\$ 3,443			\$ 1,715			\$ 2,074
03 Formula Amount			\$ 722,393			\$ 735,313			\$ 789,289

**Housing Authority of the City of Charlotte
CY 2012 AMP Operating Subsidy Requests**

	AMP #30 The Park at Oaklawn			AMP #31 Rocky Branch II (Rivermere)			AMP #32 Arbor Glen II					
Section 2												
ACC Units 07/31/2010	-			89			-			40		
Additions												
Deletions												
ACC Units 6/30/2011	89			20			40			40		
Occupied Unit Months												
01 Occupied Units	1,051	1,051	1,051	236	236	236	480	480	480	480	480	
02 Occupied Units by police	-	-	-	-	-	-	-	-	-	-	-	
03 New units in funding period	-	-	-	-	-	-	-	-	-	-	-	
04 New units - Oct-Dec	-	-	-	-	-	-	-	-	-	-	-	
Vacant Unit Months												
05 Mod units	-	-	-	-	-	-	-	-	-	-	-	
06 Special Use Units	-	-	-	-	-	-	-	-	-	-	-	
07 Litigation	-	-	-	-	-	-	-	-	-	-	-	
08 Disasters	-	-	-	-	-	-	-	-	-	-	-	
09 Casualty Loss	-	-	-	-	-	-	-	-	-	-	-	
10 Changing Market Condition	-	-	-	-	-	-	-	-	-	-	-	
11 Vacant, not categorized	17	-	-	4	-	-	-	-	-	-	-	
Other ACC												
12 Eligible for Asset Repo Fee	-	-	-	-	-	-	-	-	-	-	-	
13 All Other	-	-	-	-	-	-	-	-	-	-	-	
Calculations												
14 Limited Vacancies	-	17	-	-	4	-	-	-	-	-	-	
15 Total Unit Months	1,068	1,068	1,051	240	240	236	480	480	480	480	480	
16 Resident Participation Units	-	-	88	-	-	20	-	-	-	-	40	
Special Provision for Utilities												
17 Unit Months	-	-	-	-	-	-	-	-	-	-	-	

Section 3

Project Expense Level									
01 PEL		\$ 408.65		\$ 374.24		\$ 393.90			
02 Inflation Factor		1.02300		1.02300		1.02300			
03 Inflated PEL		\$ 418.05		\$ 382.85		\$ 402.96			
04 PEL		\$ 446,477		\$ 91,884		\$ 193,421			
Utilities Expense Level									
05 PUM Utilities Expense		\$ 77.50		\$ 40.93		\$ 48.63			
06 UEL		\$ 82,770		\$ 9,823		\$ 23,342			
Add-ons									
07 Self-Sufficiency		\$ -		\$ -		\$ -			
08 Energy Loan Amortization		\$ -		\$ -		\$ -			
09 PILOT		\$ 11,338				\$ 10,454			
10 Cost of Audit		\$ 5,825				\$ 4,664			
11 Resident Participation		\$ 2,200		\$ 500		\$ 1,000			
12 Asset Management Fee		\$ 4,272		\$ 960		\$ 1,920			
13 Information Technology Fee		\$ 2,136		\$ 480		\$ 960			
14 Asset Repositioning Fee		\$ -		\$ -		\$ -			
15 Changes in law, etc.		\$ -		\$ -		\$ -			
16 Total Add-ons		\$ 25,771		\$ 1,940		\$ 18,998			
17 Total Formula Expenses		\$ 555,018		\$ 103,647		\$ 235,761			
Formula Income									
01 PUM Formula Income		\$ 233.74		\$ 151.32		\$ 198.45			
02 PUM Change in Utility Allow		-		-		-			
03 PUM Adj Formula Income		\$ 233.74		\$ 151.32		\$ 198.45			
04 Total Formula Income		\$ 249,634		\$ 36,317		\$ 95,256			
Other Formula Provisions									
01 Moving to work		-		-		-			
02 Transition Funding		-		-		-			
03 Other		-		-		-			
04 Total Other Formula Provis		\$ -		\$ -		\$ -			
Calculation of Formula Amount									
01 Formula Calculation		\$ 305,384		\$ 67,330		\$ 140,505			
02 Cost of Audit		\$ 5,825		\$ -		\$ 4,664			
03 Formula Amount		\$ 305,384		\$ 67,330		\$ 140,505			

**Housing Authority of the City of Charlotte
CY 2012 AMP Operating Subsidy Requests**

	AMP #33 Mayfield Terrace (Nia Point)			AMP #35 Arbor Glen III			AMP #37 Seigle 60 (McAden Park)					
Section 2												
ACC Units 07/31/2010	-			29			-			30		
Additions												
Deletions												
ACC Units 6/30/2011	29			12			-			30		
Occupied Unit Months												
01 Occupied Units	346	346	346	144	144	144	358	358	358			
02 Occupied Units by police	-	-	-	-	-	-	-	-	-			
03 New units in funding period	-	-	-	-	-	-	-	-	-			
04 New units - Oct-Dec	-	-	-	-	-	-	-	-	-			
Vacant Unit Months												
05 Mod units	-	-	-	-	-	-	-	-	-			
06 Special Use Units	-	-	-	-	-	-	-	-	-			
07 Litigation	-	-	-	-	-	-	-	-	-			
08 Disasters	-	-	-	-	-	-	-	-	-			
09 Casualty Loss	-	-	-	-	-	-	-	-	-			
10 Changing Market Condition	-	-	-	-	-	-	-	-	-			
11 Vacant, not categorized	2	-	-	-	-	-	2	-	-			
Other ACC												
12 Eligible for Asset Repo Fee	-	-	-	-	-	-	-	-	-			
13 All Other	-	-	-	-	-	-	-	-	-			
Calculations												
14 Limited Vacancies	-	2	-	-	-	-	-	2	-			
15 Total Unit Months	348	348	346	144	144	144	360	360	358			
16 Resident Participation Units	-	-	29	-	-	12	-	-	30			
Special Provision for Utilities												
17 Unit Months	-	-	-	-	-	-	-	-	-			

Section 3

Project Expense Level									
01 PEL		\$ 386.08		\$ 393.63		\$ 385.03			
02 Inflation Factor		1.02300		1.02300		1.02300			
03 Inflated PEL		\$ 394.96		\$ 402.68		\$ 393.89			
04 PEL		\$ 137,446		\$ 57,986		\$ 141,800			
Utilities Expense Level									
05 PUM Utilities Expense		\$ 70.41		\$ 61.86		\$ 40.40			
06 UEL		\$ 24,503		\$ 8,908		\$ 14,544			
Add-ons									
07 Self-Sufficiency		\$ -		\$ -		\$ -			
08 Energy Loan Amortization		\$ -		\$ -		\$ -			
09 PILOT		\$ 5,407		\$ -		\$ -			
10 Cost of Audit		\$ 3,795		\$ -		\$ -			
11 Resident Participation		\$ 725		\$ 300		\$ 750			
12 Asset Management Fee		\$ 1,392		\$ 576		\$ 1,440			
13 Information Technology Fee		\$ 696		\$ 288		\$ 720			
14 Asset Repositioning Fee		\$ -		\$ -		\$ -			
15 Changes in law, etc.		\$ -		\$ -		\$ -			
16 Total Add-ons		\$ 12,015		\$ 1,164		\$ 2,910			
17 Total Formula Expenses		\$ 173,964		\$ 68,058		\$ 159,254			
Formula Income									
01 PUM Formula Income		\$ 142.94		\$ 259.91		\$ 209.13			
02 PUM Change in Utility Allow		-		-		-			
03 PUM Adj Formula Income		\$ 142.94		\$ 259.91		\$ 209.13			
04 Total Formula Income		\$ 49,743		\$ 37,427		\$ 75,287			
Other Formula Provisions									
01 Moving to work		-		-		-			
02 Transition Funding		-		-		-			
03 Other		-		-		-			
04 Total Other Formula Provis		\$ -		\$ -		\$ -			
Calculation of Formula Amount									
01 Formula Calculation		\$ 124,221		\$ 30,631		\$ 83,967			
02 Cost of Audit		\$ 3,795		\$ -		\$ -			
03 Formula Amount		\$ 124,221		\$ 30,631		\$ 83,967			

**Housing Authority of the City of Charlotte
CY 2012 AMP Operating Subsidy Requests**

	AMP #38 Stonehaven			AMP #39 Montgomery Gardens			AMP #40 Prosperity Creek					
Section 2												
ACC Units 07/31/2010	-			24			-			72		
Additions												
Deletions												
ACC Units 6/30/2011	24			20			20			72		
Occupied Unit Months												
01 Occupied Units	260	260	260	240	240	240	862	862	862			
02 Occupied Units by police	-	-	-	-	-	-	-	-	-			
03 New units in funding period	-	-	-	-	-	-	-	-	-			
04 New units - Oct-Dec	-	-	-	-	-	-	-	-	-			
Vacant Unit Months												
05 Mod units	-	-	-	-	-	-	-	-	-			
06 Special Use Units	-	-	-	-	-	-	-	-	-			
07 Litigation	-	-	-	-	-	-	-	-	-			
08 Disasters	-	-	-	-	-	-	-	-	-			
09 Casualty Loss	-	-	-	-	-	-	-	-	-			
10 Changing Market Condition	-	-	-	-	-	-	-	-	-			
11 Vacant, not categorized	28	-	-	-	-	-	2	-	-			
Other ACC												
12 Eligible for Asset Repo Fee	-	-	-	-	-	-	-	-	-			
13 All Other	-	-	-	-	-	-	-	-	-			
Calculations												
14 Limited Vacancies	-	9	-	-	-	-	-	2	-			
15 Total Unit Months	288	269	260	240	240	240	864	864	862			
16 Resident Participation Units	-	-	22	-	-	20	-	-	72			
Special Provision for Utilities												
17 Unit Months	-	-	-	-	-	-	-	-	-			

Section 3

Project Expense Level									
01 PEL		\$ 336.00			\$ 366.82			\$ 275.76	
02 Inflation Factor		1.02300			1.02300			1.02300	
03 Inflated PEL		\$ 343.73			\$ 375.26			\$ 282.10	
04 PEL		\$ 92,463			\$ 90,062			\$ 243,734	
Utilities Expense Level									
05 PUM Utilities Expense		\$ 47.22			\$ 62.15			\$ 39.28	
06 UEL		\$ 12,702			\$ 14,916			\$ 33,938	
Add-ons									
07 Self-Sufficiency		\$ -			\$ -			\$ -	
08 Energy Loan Amortization		\$ -			\$ -			\$ -	
09 PILOT		\$ 3,935			\$ 2,496			\$ -	
10 Cost of Audit								\$ 7,392	
11 Resident Participation		\$ 550			\$ 500			\$ 1,800	
12 Asset Management Fee		\$ 1,152			\$ 960			\$ 3,456	
13 Information Technology Fee		\$ 576			\$ 480			\$ 1,728	
14 Asset Repositioning Fee		\$ -			\$ -			\$ -	
15 Changes in law, etc.		\$ -			\$ -			\$ -	
16 Total Add-ons		\$ 6,213			\$ 4,436			\$ 14,376	
17 Total Formula Expenses		\$ 111,378			\$ 109,414			\$ 292,048	
Formula Income									
01 PUM Formula Income		\$ 136.03			\$ 158.04		HUD changed to match d	\$ 165.93	
02 PUM Change in Utility Allow		-			-			-	
03 PUM Adj Formula Income		\$ 136.03			\$ 158.04			\$ 165.93	
04 Total Formula Income		\$ 36,592			\$ 37,930			\$ 143,364	
Other Formula Provisions									
01 Moving to work		-			-			-	
02 Transition Funding		-			-			-	
03 Other		-			-			-	
04 Total Other Formula Provis		\$ -			\$ -			\$ -	
Calculation of Formula Amount									
01 Formula Calculation		\$ 74,786			\$ 71,484			\$ 148,684	
02 Cost of Audit		\$ -			\$ -			\$ 7,392	
03 Formula Amount		\$ 74,786			\$ 71,484			\$ 149,660	

**Housing Authority of the City of Charlotte
CY 2012 AMP Operating Subsidy Requests**

	AMP #41 South Oak Crossing			AMP #42 Springfield Gardens			AMP #44 940 Brevard					
Section 2												
ACC Units 07/31/2010	-			20			-			40		
Additions												
Deletions												
ACC Units 6/30/2011	20			22			-			40		
Occupied Unit Months												
01 Occupied Units	237	237	237	261	261	261	480	480	480	480	480	
02 Occupied Units by police	-	-	-	-	-	-	-	-	-	-	-	
03 New units in funding period	-	-	-	-	-	-	-	-	-	-	-	
04 New units - Oct-Dec	-	-	-	-	-	-	-	-	-	-	-	
Vacant Unit Months												
05 Mod units	-	-	-	-	-	-	-	-	-	-	-	
06 Special Use Units	-	-	-	-	-	-	-	-	-	-	-	
07 Litigation	-	-	-	-	-	-	-	-	-	-	-	
08 Disasters	-	-	-	-	-	-	-	-	-	-	-	
09 Casualty Loss	-	-	-	-	-	-	-	-	-	-	-	
10 Changing Market Condition	-	-	-	-	-	-	-	-	-	-	-	
11 Vacant, not categorized	3	-	-	3	-	-	-	-	-	-	-	
Other ACC												
12 Eligible for Asset Repo Fee	-	-	-	-	-	-	-	-	-	-	-	
13 All Other	-	-	-	-	-	-	-	-	-	-	-	
Calculations												
14 Limited Vacancies	-	3	-	-	3	-	-	-	-	-	-	
15 Total Unit Months	240	240	237	264	264	261	480	480	480	480	480	
16 Resident Participation Units	-	-	20	-	-	22	-	-	-	-	40	
Special Provision for Utilities												
17 Unit Months	-	-	-	-	-	-	-	-	-	-	-	

Section 3

Project Expense Level									
01 PEL	\$	381.85		\$	381.85		\$	291.05	
02 Inflation Factor		1.02300			1.02300			1.02300	
03 Inflated PEL	\$	390.63		\$	390.63		\$	297.74	
04 PEL	\$	93,751		\$	103,126		\$	142,915	
Utilities Expense Level									
05 PUM Utilities Expense	\$	45.20		\$	45.49		\$	34.71	
06 UEL	\$	10,848		\$	12,009		\$	16,661	
Add-ons									
07 Self-Sufficiency	\$	-		\$	-		\$	-	
08 Energy Loan Amortization	\$	-		\$	-		\$	-	
09 PILOT		-		\$	6,683		\$	9,752	
10 Cost of Audit		-		\$	2,711			-	
11 Resident Participation	\$	500		\$	550		\$	1,000	
12 Asset Management Fee	\$	960		\$	1,056		\$	1,920	
13 Information Technology Fee	\$	480		\$	528		\$	960	
14 Asset Repositioning Fee	\$	-		\$	-		\$	-	
15 Changes in law, etc.	\$	-		\$	-		\$	-	
16 Total Add-ons	\$	1,940		\$	11,528		\$	13,632	
17 Total Formula Expenses	\$	106,539		\$	126,663		\$	173,208	
Formula Income									
01 PUM Formula Income	\$	158.18		\$	170.19		\$	123.46	
02 PUM Change in Utility Allow		-			-			-	
03 PUM Adj Formula Income	\$	158.18		\$	170.19		\$	123.46	
04 Total Formula Income	\$	37,963		\$	44,930		\$	59,261	
Other Formula Provisions									
01 Moving to work		-			-			-	
02 Transition Funding		-			-			-	
03 Other		-			-			-	
04 Total Other Formula Provis	\$	-		\$	-		\$	-	
Calculation of Formula Amount									
01 Formula Calculation	\$	68,576		\$	81,733		\$	113,947	
02 Cost of Audit	\$	-		\$	2,711		\$	-	
03 Formula Amount	\$	68,521		\$	81,733		\$	113,947	

**Housing Authority of the City of Charlotte
CY 2012 AMP Operating Subsidy Requests**

	AMP #45 Seigle Point Apartments			AMP #46 Springcroft at Ashley Park			AMP #48 McAlpine Terrace Apartments			
Section 2										
ACC Units 07/31/2010	-			102			-			26
Additions										
Deletions										
ACC Units 6/30/2011	102			18						26
Occupied Unit Months										
01 Occupied Units	1,187	1,187	1,187	215	215	215	312	312	312	
02 Occupied Units by police	-	-	-	-	-	-	-	-	-	
03 New units in funding period	-	-	-	-	-	-	-	-	-	
04 New units - Oct-Dec	-	-	-	-	-	-	-	-	-	
Vacant Unit Months										
05 Mod units	-	-	-	-	-	-	-	-	-	
06 Special Use Units	-	-	-	-	-	-	-	-	-	
07 Litigation	-	-	-	-	-	-	-	-	-	
08 Disasters	-	-	-	-	-	-	-	-	-	
09 Casualty Loss	-	-	-	-	-	-	-	-	-	
10 Changing Market Condition	-	-	-	-	-	-	-	-	-	
11 Vacant, not categorized	37	-	-	1	-	-	-	-	-	
Other ACC										
12 Eligible for Asset Repo Fee	-	-	-	-	-	-	-	-	-	
13 All Other	-	-	-	-	-	-	-	-	-	
Calculations										
14 Limited Vacancies	-	37	-	-	1	-	-	-	-	
15 Total Unit Months	1,224	1,224	1,187	216	216	215	312	312	312	
16 Resident Participation Units	-	-	99	-	-	18	-	-	26	
Special Provision for Utilities										
17 Unit Months	-	-	-	-	-	-	-	-	-	

Section 3

Project Expense Level									
01 PEL		\$ 406.18			\$ 275.76			\$ 275.76	
02 Inflation Factor		1.02300			1.02300			1.02300	
03 Inflated PEL		\$ 415.52			\$ 282.10			\$ 282.10	
04 PEL		\$ 508,596			\$ 60,934			\$ 88,015	
Utilities Expense Level									
05 PUM Utilities Expense		\$ 54.04			\$ 47.06			\$ 62.54	
06 UEL		\$ 66,145			\$ 10,165			\$ 19,512	
Add-ons									
07 Self-Sufficiency		\$ -			\$ -			\$ -	
08 Energy Loan Amortization		\$ -			\$ -			\$ -	
09 PILOT		\$ -			\$ -			\$ -	
10 Cost of Audit		\$ -			\$ -			\$ -	
11 Resident Participation		\$ 2,475			\$ 450			\$ 650	
12 Asset Management Fee		\$ 4,896			\$ 864			\$ 1,248	
13 Information Technology Fee		\$ 2,448			\$ 432			\$ 624	
14 Asset Repositioning Fee		\$ -			\$ -			\$ -	
15 Changes in law, etc.		\$ -			\$ -			\$ -	
16 Total Add-ons		\$ 9,819			\$ 1,746			\$ 2,522	
17 Total Formula Expenses		\$ 584,560			\$ 72,845			\$ 110,049	
Formula Income									
01 PUM Formula Income		\$ 188.05			\$ 175.53			\$ 201.66	
02 PUM Change in Utility Allow		-			-			-	
03 PUM Adj Formula Income		\$ 188.05			\$ 175.53			\$ 201.66	
04 Total Formula Income		\$ 230,173			\$ 37,914			\$ 62,918	
Other Formula Provisions									
01 Moving to work		-			-			-	
02 Transition Funding		-			-			-	
03 Other		-			-			-	
04 Total Other Formula Provis		\$ -			\$ -			\$ -	
Calculation of Formula Amount									
01 Formula Calculation		\$ 354,387			\$ 34,931			\$ 47,131	
02 Cost of Audit		\$ -			\$ -			\$ -	
03 Formula Amount		\$ 354,387			\$ 34,931			\$ 47,131	

**Housing Authority of the City of Charlotte
CY 2012 AMP Operating Subsidy Requests**

	AMP #49 Glen Cove Apartments			AMP #50 Fairmarket Square Apartments			AMP #51 McCreesh Place		
Section 2									
ACC Units 07/31/2010			10			16		7	63
Additions									
Deletions									
ACC Units 6/30/2011			10			16			63
Occupied Unit Months									
01 Occupied Units	115	115	115	185	185	185	543	543	543
02 Occupied Units by police	-	-	-	-	-	-	-	-	-
03 New units in funding period	-	-	-	-	-	-	189	189	189
04 New units - Oct-Dec	-	-	-	-	-	-	-	-	-
Vacant Unit Months									
05 Mod units	-	-		-	-			-	
06 Special Use Units	-	-		-	-			-	
07 Litigation	-	-		-	-			-	
08 Disasters	-	-		-	-			-	
09 Casualty Loss	-	-		-	-			-	
10 Changing Market Condition	-	-		-	-			-	
11 Vacant, not categorized	5			7			17		
Other ACC									
12 Eligible for Asset Repo Fee									
13 All Other									
Calculations									
14 Limited Vacancies		4			6			17	
15 Total Unit Months	120	119	115	192	191	185	749	749	732
16 Resident Participation Units			10			15			61
Special Provision for Utilities									
17 Unit Months		-			-			-	

Section 3

Project Expense Level									
01 PEL			\$ 381.85			\$ 381.85			\$ 278.29
02 Inflation Factor			1.02300			1.02300			1.02300
03 Inflated PEL			\$ 390.63			\$ 390.63			\$ 284.69
04 PEL			\$ 46,485			\$ 74,610			\$ 213,233
Utilities Expense Level									
05 PUM Utilities Expense			\$ 67.95			\$ 62.36			\$ 31.37
06 UEL			\$ 8,086			\$ 11,911			\$ 23,496
Add-ons									
07 Self-Sufficiency			\$ -			\$ -			\$ -
08 Energy Loan Amortization			\$ -			\$ -			\$ -
09 PILOT			\$ -			\$ -			\$ -
10 Cost of Audit			\$ -			\$ -			\$ 118
11 Resident Participation			\$ 250			\$ 375			\$ 1,525
12 Asset Management Fee			\$ 480			\$ 768			\$ 2,996
13 Information Technology Fee			\$ 240			\$ 384			\$ 1,498
14 Asset Repositioning Fee			\$ -			\$ -			\$ -
15 Changes in law, etc.			\$ -			\$ -			\$ -
16 Total Add-ons			\$ 970			\$ 1,527			\$ 6,137
17 Total Formula Expenses			\$ 55,541			\$ 88,048			\$ 242,866
Formula Income									
01 PUM Formula Income	HUD Changed		\$ 148.16			\$ 203.78			\$ 222.18
02 PUM Change in Utility Allow			-			-			-
03 PUM Adj Formula Income			\$ 148.16			\$ 203.78			\$ 222.18
04 Total Formula Income			\$ 17,631			\$ 38,922			\$ 166,413
Other Formula Provisions									
01 Moving to work			-			-			-
02 Transition Funding									
03 Other									
04 Total Other Formula Provis			\$ -			\$ -			\$ -
Calculation of Formula Amount									
01 Formula Calculation			\$ 37,910			\$ 49,126			\$ 76,453
02 Cost of Audit			\$ -			\$ -			\$ 118
03 Formula Amount			\$ 37,910			\$ 49,126			\$ 76,453

**Housing Authority of the City of Charlotte
CY 2012 AMP Operating Subsidy Requests**

	AMP #52 Seneca Woods Apartments			AMP #53 Ashley Square Apartments			AMP #54 Hampton Creste Apartments		
Section 2									
ACC Units 07/31/2010	-			17			-		
Additions							720		
Deletions							-		
ACC Units 6/30/2011	17			22			60		
Occupied Unit Months									
01 Occupied Units	194	194	194	263	263	263	-	-	-
02 Occupied Units by police	-	-	-	-	-	-	-	-	-
03 New units in funding period	-	-	-	-	-	-	704	704	704
04 New units - Oct-Dec	-	-	-	-	-	-	134	134	134
Vacant Unit Months									
05 Mod units	-	-	-	-	-	-	-	-	-
06 Special Use Units	-	-	-	-	-	-	-	-	-
07 Litigation	-	-	-	-	-	-	-	-	-
08 Disasters	-	-	-	-	-	-	-	-	-
09 Casualty Loss	-	-	-	-	-	-	-	-	-
10 Changing Market Condition	-	-	-	-	-	-	-	-	-
11 Vacant, not categorized	10	-	-	1	-	-	-	-	-
Other ACC									
12 Eligible for Asset Repo Fee	-	-	-	-	-	-	-	-	-
13 All Other	-	-	-	-	-	-	-	-	-
Calculations									
14 Limited Vacancies	-	6	-	-	1	-	-	-	-
15 Total Unit Months	204	200	194	264	264	263	838	838	838
16 Resident Participation Units	-	-	16	-	-	22	-	-	70
Special Provision for Utilities									
17 Unit Months	-	-	-	-	-	-	-	-	-

Section 3

Project Expense Level									
01 PEL	\$	384.13		\$	339.59		\$	346.47	
02 Inflation Factor		1.02300			1.02300			1.02300	
03 Inflated PEL	\$	392.96		\$	347.40		\$	354.44	
04 PEL	\$	78,592		\$	91,714		\$	297,021	
Utilities Expense Level									
05 PUM Utilities Expense	\$	50.17		\$	25.78	used stonehaven	\$	47.22	
06 UEL	\$	10,034		\$	6,806		\$	39,570	
Add-ons									
07 Self-Sufficiency	\$	-		\$	-		\$	-	
08 Energy Loan Amortization	\$	-		\$	-		\$	-	
09 PILOT	\$	-		\$	-		\$	-	
10 Cost of Audit	\$	-		\$	-		\$	-	
11 Resident Participation	\$	400		\$	550		\$	1,750	
12 Asset Management Fee	\$	816		\$	1,056		\$	3,352	
13 Information Technology Fee	\$	408		\$	528		\$	1,676	
14 Asset Repositioning Fee	\$	-		\$	-		\$	-	
15 Changes in law, etc.	\$	-		\$	-		\$	-	
16 Total Add-ons	\$	1,624		\$	2,134		\$	6,778	
17 Total Formula Expenses	\$	90,250		\$	100,654		\$	343,369	
Formula Income									
01 PUM Formula Income	\$	187.00		\$	224.74		\$	77.81	
02 PUM Change in Utility Allow		-			-			-	
03 PUM Adj Formula Income	\$	187.00		\$	224.74		\$	77.81	
04 Total Formula Income	\$	37,400		\$	59,331		\$	65,205	
Other Formula Provisions									
01 Moving to work		-			-			-	
02 Transition Funding		-			-			-	
03 Other		-			-			-	
04 Total Other Formula Provis	\$	-		\$	-		\$	-	
Calculation of Formula Amount									
01 Formula Calculation	\$	52,850		\$	41,323		\$	278,164	
02 Cost of Audit	\$	-		\$	-		\$	-	
03 Formula Amount	\$	52,850		\$	41,323		\$	278,164	

**Housing Authority of the City of Charlotte
CY 2012 AMP Operating Subsidy Requests**

	AMP #55 Moore Place Apartments			AMP #56 Steele Creek Apartments			AMP #57 Woodlawn House Apartments		
Section 2									
ACC Units 07/31/2010	408			720			624		
Additions			34			60			52
Deletions									
ACC Units 6/30/2011	34			60			52		
Occupied Unit Months									
01 Occupied Units		-	-		-	-		-	-
02 Occupied Units by police									
03 New units in funding period	285	285	285	716	716	716	620	620	620
04 New units - Oct-Dec		-	-	37	37	37		-	-
Vacant Unit Months									
05 Mod units		-			-			-	
06 Special Use Units		-			-			-	
07 Litigation		-			-			-	
08 Disasters		-			-			-	
09 Casualty Loss		-			-			-	
10 Changing Market Condition		-			-			-	
11 Vacant, not categorized									
Other ACC									
12 Eligible for Asset Repo Fee									
13 All Other									
Calculations									
14 Limited Vacancies		-			-			-	
15 Total Unit Months	285	285	285	753	753	753	620	620	620
16 Resident Participation Units			24			63			52
Special Provision for Utilities									
17 Unit Months		-			-			-	

Section 3

Project Expense Level									
01 PEL		\$	278.29		\$	275.76		\$	289.55
02 Inflation Factor			1.02300			1.02300			1.02300
03 Inflated PEL		\$	284.69		\$	282.10		\$	296.21
04 PEL		\$	81,137		\$	212,421		\$	183,650
Utilities Expense Level									
05 PUM Utilities Expense	used 940 Brevard	\$	34.71	used prosperity	\$	39.28	used 940 Brevard	\$	34.71
06 UEL		\$	9,892		\$	29,578		\$	21,520
Add-ons									
07 Self-Sufficiency		\$	-		\$	-		\$	-
08 Energy Loan Amortization		\$	-		\$	-		\$	-
09 PILOT		\$	-		\$	-		\$	-
10 Cost of Audit		\$	-		\$	-		\$	-
11 Resident Participation		\$	600		\$	1,575		\$	1,300
12 Asset Management Fee		\$	1,140		\$	3,012		\$	2,480
13 Information Technology Fee		\$	570		\$	1,506		\$	1,240
14 Asset Repositioning Fee		\$	-		\$	-		\$	-
15 Changes in law, etc.		\$	-		\$	-		\$	-
16 Total Add-ons		\$	2,310		\$	6,093		\$	5,020
17 Total Formula Expenses		\$	93,339		\$	248,092		\$	210,190
Formula Income									
01 PUM Formula Income		\$	109.43		\$	151.31		\$	232.16
02 PUM Change in Utility Allow			-			-			-
03 PUM Adj Formula Income		\$	109.43		\$	151.31		\$	232.16
04 Total Formula Income		\$	31,188		\$	113,936		\$	143,939
Other Formula Provisions									
01 Moving to work			-			-			-
02 Transition Funding									
03 Other									
04 Total Other Formula Provis		\$	-		\$	-		\$	-
Calculation of Formula Amount									
01 Formula Calculation		\$	62,151		\$	134,156		\$	66,251
02 Cost of Audit		\$	-		\$	-		\$	-
03 Formula Amount		\$	62,151		\$	134,156		\$	66,251

**Housing Authority of the City of Charlotte
CY 2012 AMP Operating Subsidy Requests**

	AMP #59 McMullen Wood Apartments			Total AMPS		
Section 2						
ACC Units 07/31/2010			-			3,405
Additions	21					206
Deletions						300
ACC Units 6/30/2011			-			3,311
Occupied Unit Months						
01 Occupied Units		-		34,419	34,419	34,419
02 Occupied Units by police				41		41
03 New units in funding period				2,514	2,514	2,514
04 New units - Oct-Dec				171	171	171
Vacant Unit Months						
05 Mod units				1,670	1,670	
06 Special Use Units				281	281	
07 Litigation				315	315	
08 Disasters						
09 Casualty Loss						
10 Changing Market Condition						
11 Vacant, not categorized				338		
Other ACC						
12 Eligible for Asset Repo Fee				3,600		
13 All Other						
Calculations						
14 Limited Vacancies					303	
15 Total Unit Months				43,349	39,673	37,145
16 Resident Participation Units						3,095
Special Provision for Utilities						
17 Unit Months						

Section 3

Project Expense Level						
01 PEL			\$ -			
02 Inflation Factor			1.02300			
03 Inflated PEL			\$ -			
04 PEL			\$ -			\$ 14,467,901
Utilities Expense Level						
05 PUM Utilities Expense						
06 UEL			\$ -			\$ 4,521,971
Add-ons						
07 Self-Sufficiency			\$ -			\$ -
08 Energy Loan Amortization						\$ 233,177
09 PILOT						\$ 217,950
10 Cost of Audit						\$ 62,371
11 Resident Participation						\$ 77,475
12 Asset Management Fee				173,396		\$ 173,396
13 Information Technology Fee						\$ 86,698
14 Asset Repositioning Fee						\$ 619,745
15 Changes in law, etc.						\$ -
16 Total Add-ons			\$ -			\$ 1,470,812
17 Total Formula Expenses			\$ -			\$ 20,460,684
Formula Income						
01 PUM Formula Income						
02 PUM Change in Utility Allow						
03 PUM Adj Formula Income						
04 Total Formula Income			\$ -			\$ 7,843,315
Other Formula Provisions						
01 Moving to work						-
02 Transition Funding						
03 Other						
04 Total Other Formula Provis			\$ -			\$ -
Calculation of Formula Amount						
01 Formula Calculation						\$ 12,617,369
02 Cost of Audit						\$ 62,371
03 Formula Amount			\$ -			\$ 12,617,369

**Housing Authority of the City of Charlotte
CY 2010 AMP Operating Subsidy**

	AMP #16 Leafcrest			AMP #16 Cedar Knoll		
Section 2						
ACC Units 07/31/2010			48			49
Additions			-			-
Deletions			-			-
ACC Units 6/30/2011			48			49
Occupied Unit Months						
01 Occupied Units	572	572	572	583	583	583
02 Occupied Units by police	-	-	-	-	-	-
03 New units in funding period	-	-	-	-	-	-
04 New units - Oct-Dec	-	-	-	-	-	-
Vacant Unit Months						
05 Mod units	-	-	-	-	-	-
06 Special Use Units	-	-	-	-	-	-
07 Litigation	-	-	-	-	-	-
08 Disasters	-	-	-	-	-	-
09 Casualty Loss	-	-	-	-	-	-
10 Changing Market Condition	-	-	-	-	-	-
11 Vacant, not categorized	4	-	-	5	-	-
Other ACC						
12 Eligible for Asset Repo Fee						
13 All Other						
Calculations						
14 Limited Vacancies		4		5		
15 Total Unit Months	576	576	572	588	588	583
16 Resident Participation Units			48			49
Special Provision for Utilities						
17 Unit Months						

Section 3						
Project Expense Level						
01 PEL		\$ 399.33		\$ 399.33		
02 Inflation Factor		1.02300		1.02300		
03 Inflated PEL		\$ 408.51		\$ 408.51		
04 PEL		\$ 235,302		\$ 240,204		
Utilities Expense Level						
05 PUM Utilities Expense		\$ 242.81		\$ 174.07		
06 UEL		\$ 139,859		\$ 102,353		
Rounding Adj		67		49		
6 Adj UEL		\$ 139,926		\$ 102,402		
Add-ons						
07 Self-Sufficiency		\$ -		\$ -		
08 Energy Loan Amortization		\$ 15,298		\$ 2,055		
09 PILOT		\$ 1,881		\$ 1,472		
10 Cost of Audit		\$ 639		\$ 651		
11 Resident Participation		\$ 1,200		\$ 1,225		
12 Asset Management Fee		\$ 2,304		\$ 2,352		
13 Information Technology Fee		\$ 1,152		\$ 1,176		
14 Asset Repositioning Fee						
15 Changes in law, etc.		\$ -		\$ -		
16 Total Add-ons		\$ 22,474		\$ 8,931		
17 Total Formula Expenses		\$ 397,702		\$ 351,537		
Formula Income						
01 PUM Formula Income		\$ 196.54		\$ 185.98		
02 PUM Change in Utility Allow		-		-		
03 PUM Adj Formula Income		\$ 196.54		\$ 185.98		
04 Total Formula Income		\$ 113,207		\$ 109,356		
Rounding Adj		0		0		
4 Adj Formula Income		\$ 113,207		\$ 109,356		
Other Formula Provisions						
01 Moving to work		-		-		
02 Transition Funding						
03 Other						
04 Total Other Formula Provisions		\$ 20,664.08		\$ -		
Calculation of Formula Amount						
01 Formula Calculation		\$ 305,159		\$ 242,181		
02 Cost of Audit		\$ 639		\$ 651		
03 Formula Amount		\$ 305,159		\$ 242,181		

42.1%

33.4%

**Housing Authority of the City of Charlotte
CY 2010 AMP Operating Subsidy**

	AMP #16 Mallard Ridge			AMP #16 TOTAL		
Section 2						
ACC Units 07/31/2010			35			132
Additions						-
Deletions						-
ACC Units 6/30/2011			35			132
Occupied Unit Months						
01 Occupied Units	409	409	409	1,564	1,564	1,564
02 Occupied Units by police	-	-	-	-	-	-
03 New units in funding period	-	-	-	-	-	-
04 New units - Oct-Dec	-	-	-	-	-	-
Vacant Unit Months						
05 Mod units	-	-	-	-	-	-
06 Special Use Units	-	-	-	-	-	-
07 Litigation	-	-	-	-	-	-
08 Disasters	-	-	-	-	-	-
09 Casualty Loss	-	-	-	-	-	-
10 Changing Market Condition	-	-	-	-	-	-
11 Vacant, not categorized	11	-	-	20	-	-
Other ACC						
12 Eligible for Asset Repo Fee	-	-	-	-	-	-
13 All Other	-	-	-	-	-	-
Calculations						
14 Limited Vacancies	-	11	-	-	20	-
15 Total Unit Months	420	420	409	1,584	1,584	1,564
16 Resident Participation Units	-	-	33	-	-	130
Special Provision for Utilities						
17 Unit Months	-	-	-	-	-	-

Section 3						
Project Expense Level						
01 PEL	\$	399.33		\$	399.33	
02 Inflation Factor		1.02300			1.02300	
03 Inflated PEL	\$	408.51		\$	408.51	
04 PEL	\$	171,574		\$	647,080	
Utilities Expense Level						
05 PUM Utilities Expense	\$	223.03		\$	212.15	
06 UEL	\$	93,673		\$	336,046	
Rounding Adj		45				
6 Adj UEL	\$	93,718		\$	336,046	
Add-ons						
07 Self-Sufficiency	\$	-		\$	-	
08 Energy Loan Amortization	\$	8,157		\$	25,510	
09 PILOT	\$	478		\$	3,831	
10 Cost of Audit	\$	465		\$	1,755	
11 Resident Participation	\$	825		\$	3,250	
12 Asset Management Fee	\$	1,680		\$	6,336	
13 Information Technology Fee	\$	840		\$	3,168	
14 Asset Repositioning Fee	\$	-		\$	-	
15 Changes in law, etc.	\$	-		\$	-	
16 Total Add-ons	\$	12,445		\$	43,850	
17 Total Formula Expenses	\$	277,737		\$	1,026,976	
Formula Income						
01 PUM Formula Income	\$	187.98		\$	190.35	
02 PUM Change in Utility Allow		-			-	
03 PUM Adj Formula Income	\$	187.98		\$	190.35	
04 Total Formula Income	\$	78,952		\$	301,514	
Rounding Adj		0				
4 Adj Formula Income	\$	78,951		\$	301,514	
Other Formula Provisions						
01 Moving to work		-			-	
02 Transition Funding		-			-	
03 Other		-			-	
04 Total Other Formula Provis	\$	-		\$	-	
Calculation of Formula Amount						
01 Formula Calculation	\$	198,786		\$	725,462	
02 Cost of Audit	\$	465		\$	1,755	
03 Formula Amount	\$	198,786		\$	725,462	

27.4%

**Housing Authority of the City of Charlotte
CY 2010 AMP Operating Subsidy**

	AMP #20 Tarlton Hills I			AMP #20 Tarlton Hills II		
Section 2						
###	29			21		
Additions						
Deletions						
###	29			21		
Occupied Unit Months						
01 Occupied Units	336	336	336	252	252	252
02 Occupied Units by police	-	-	-	-	-	-
03 New units in funding period	-	-	-	-	-	-
04 New units - Oct-Dec	-	-	-	-	-	-
Vacant Unit Months						
05 Mod units	-	-	-	-	-	-
06 Special Use Units	12	12	-	-	-	-
07 Litigation	-	-	-	-	-	-
08 Disasters	-	-	-	-	-	-
09 Casualty Loss	-	-	-	-	-	-
10 Changing Market Condition	-	-	-	-	-	-
11 Vacant, not categorized	-	-	-	-	-	-
Other ACC						
12 Eligible for Asset Repo Fee						
13 All Other						
Calculations						
14 Limited Vacancies		-			-	
15 Total Unit Months	348	348	336	252	252	252
16 Resident Participation Units	-		28	-		21
Special Provision for Utilities						
17 Unit Months		-			-	

Section 3				
Project Expense Level				
01 PEL	\$	396.43		\$ 396.43
02 Inflation Factor		1.02300		1.02300
03 Inflated PEL	\$	405.55		\$ 405.55
04 PEL	\$	141,131		\$ 102,199
Utilities Expense Level				
05 PUM Utilities Expense	\$	160.88		\$ 258.79
06 UEL	\$	55,986		\$ 65,215
Rounding Adj		354		413
6 UEL	\$	56,340		\$ 65,628
Add-ons				
07 Self-Sufficiency	\$	-		\$ -
08 Energy Loan Amortization				\$ (3,683)
09 PILOT	\$	3,468		\$ 469
10 Cost of Audit	\$	386		\$ 279
11 Resident Participation	\$	700		\$ 525
12 Asset Management Fee	\$	1,392		\$ 1,008
13 Information Technology Fee	\$	696		\$ 504
14 Asset Repositioning Fee				
15 Changes in law, etc.	\$	-		\$ -
16 Total Add-ons	\$	6,642		\$ (898)
17 Total Formula Expenses	\$	204,113		\$ 166,929
Formula Income				
01 PUM Formula Income	\$	295.66		\$ 214.87
02 PUM Change in Utility Allow		-		-
03 PUM Adj Formula Income	\$	295.66		\$ 214.87
04 Total Formula Income	\$	102,890		\$ 54,147
Rounding Adj		(490)		(258)
4 Adj Formula Income	\$	102,400		\$ 53,889
Other Formula Provisions				
01 Moving to work		-		-
02 Transition Funding				
03 Other				
04 Total Other Formula Provisions	\$	-		\$ -
Calculation of Formula Amount				
01 Formula Calculation	\$	101,713		\$ 113,040
02 Cost of Audit	\$	386		\$ 279
03 Formula Amount	\$	101,713		\$ 113,040

13.8%

15.3%

**Housing Authority of the City of Charlotte
CY 2010 AMP Operating Subsidy**

	AMP #20 Tall Oaks			AMP #20 Savannah Woods		
Section 2						
###	50			49		
Additions						
Deletions						
###	50			49		
Occupied Unit Months						
01 Occupied Units	597	597	597	583	583	583
02 Occupied Units by police	-	-	-	-	-	-
03 New units in funding period	-	-	-	-	-	-
04 New units - Oct-Dec	-	-	-	-	-	-
Vacant Unit Months						
05 Mod units	-	-	-	-	-	-
06 Special Use Units	-	-	-	-	-	-
07 Litigation	-	-	-	-	-	-
08 Disasters	-	-	-	-	-	-
09 Casualty Loss	-	-	-	-	-	-
10 Changing Market Condition	-	-	-	-	-	-
11 Vacant, not categorized	3	-	-	5	-	-
Other ACC						
12 Eligible for Asset Repo Fee	-	-	-	-	-	-
13 All Other	-	-	-	-	-	-
Calculations						
14 Limited Vacancies	-	3	-	-	5	-
15 Total Unit Months	600	600	597	588	588	583
16 Resident Participation Units	-	-	50	-	-	48
Special Provision for Utilities						
17 Unit Months	-	-	-	-	-	-

Section 3

Project Expense Level				
01 PEL	\$	396.43	\$	396.43
02 Inflation Factor		1.02300		1.02300
03 Inflated PEL	\$	405.55	\$	405.55
04 PEL	\$	243,330	\$	238,463
Utilities Expense Level				
05 PUM Utilities Expense	\$	207.19	\$	197.19
06 UEL	\$	124,314	\$	115,948
Rounding Adj		787		734
6 UEL	\$	125,101	\$	116,682
Add-ons				
07 Self-Sufficiency	\$	-	\$	-
08 Energy Loan Amortization	\$	11,013	\$	2,265
09 PILOT	\$	-	\$	715
10 Cost of Audit	\$	665	\$	651
11 Resident Participation	\$	1,250	\$	1,200
12 Asset Management Fee	\$	2,400	\$	2,352
13 Information Technology Fee	\$	1,200	\$	1,176
14 Asset Repositioning Fee		-		-
15 Changes in law, etc.	\$	-	\$	-
16 Total Add-ons	\$	16,528	\$	8,359
17 Total Formula Expenses	\$	384,959	\$	363,504
Formula Income				
01 PUM Formula Income	\$	166.94	\$	214.69
02 PUM Change in Utility Allow		-		-
03 PUM Adj Formula Income	\$	166.94	\$	214.69
04 Total Formula Income	\$	100,164	\$	126,238
Rounding Adj		(477)		(601)
4 Adj Formula Income	\$	99,687	\$	125,637
Other Formula Provisions				
01 Moving to work		-		-
02 Transition Funding		-		-
03 Other		-		-
04 Total Other Formula Provis	\$	-	\$	-
Calculation of Formula Amount				
01 Formula Calculation	\$	285,272	\$	237,867
02 Cost of Audit	\$	665	\$	651
03 Formula Amount	\$	285,272	\$	237,867

38.7%

32.2%

**Housing Authority of the City of Charlotte
CY 2010 AMP Operating Subsidy**

AMP #20 TOTAL

Section 2

###			149
Additions			-
Deletions			-
###			149
Occupied Unit Months			
01 Occupied Units	1,768	1,768	1,768
02 Occupied Units by police	-		-
03 New units in funding period	-	-	-
04 New units - Oct-Dec	-	-	-
Vacant Unit Months			
05 Mod units	-	-	
06 Special Use Units	12	12	
07 Litigation	-		
08 Disasters	-	-	
09 Casualty Loss	-	-	
10 Changing Market Condition	-	-	
11 Vacant, not categorized	8		
Other ACC			
12 Eligible for Asset Repo Fee	-		
13 All Other			
Calculations			
14 Limited Vacancies		8	
15 Total Unit Months	1,788	1,788	1,768
16 Resident Participation Units			147
Special Provision for Utilities			
17 Unit Months		-	

Section 3

Project Expense Level			
01 PEL		\$ 396.43	
02 Inflation Factor			1.02300
03 Inflated PEL		\$ 405.55	
04 PEL		\$ 725,123	
Utilities Expense Level			
05 PUM Utilities Expense		\$ 203.44	
06 UEL		\$ 363,751	
Rounding Adj			
6 UEL		\$ 363,751	
Add-ons			
07 Self-Sufficiency		\$ -	
08 Energy Loan Amortization		\$ 9,595	
09 PILOT		\$ 4,652	
10 Cost of Audit		\$ 1,981	
11 Resident Participation		\$ 3,675	
12 Asset Management Fee		\$ 7,152	
13 Information Technology Fee		\$ 3,576	
14 Asset Repositioning Fee		\$ -	
15 Changes in law, etc.		\$ -	
16 Total Add-ons		\$ 30,631	
17 Total Formula Expenses		\$ 1,119,505	
Formula Income			
01 PUM Formula Income		\$ 213.43	
02 PUM Change in Utility Allow			-
03 PUM Adj Formula Income		\$ 213.43	
04 Total Formula Income		\$ 381,613	
Rounding Adj			
4 Adj Formula Income		\$ 381,613	
Other Formula Provisions			
01 Moving to work			-
02 Transition Funding			
03 Other			
04 Total Other Formula Provis		\$ -	
Calculation of Formula Amount			
01 Formula Calculation		\$ 737,892	
02 Cost of Audit		\$ 1,981	
03 Formula Amount		\$ 737,892	

**Housing Authority of the City of Charlotte
CY 2010 AMP Operating Subsidy**

	AMP #22 Autumn Place			AMP #22 Hall House		
Section 2						
###	68			191		
Additions						
Deletions						
###	68			191		
Occupied Unit Months						
01 Occupied Units	816	816	816	1,974	1,974	1,974
02 Occupied Units by police	-	-	-	-	-	-
03 New units in funding period	-	-	-	-	-	-
04 New units - Oct-Dec	-	-	-	-	-	-
Vacant Unit Months						
05 Mod units	-	-	-	315	315	-
06 Special Use Units	-	-	-	-	-	-
07 Litigation	-	-	-	-	-	-
08 Disasters	-	-	-	-	-	-
09 Casualty Loss	-	-	-	-	-	-
10 Changing Market Condition	-	-	-	-	-	-
11 Vacant, not categorized	-	-	-	3	-	-
Other ACC						
12 Eligible for Asset Repo Fee	-	-	-	-	-	-
13 All Other	-	-	-	-	-	-
Calculations						
14 Limited Vacancies	-	-	-	-	3	-
15 Total Unit Months	816	816	816	2,292	2,292	1,974
16 Resident Participation Units	-	-	68	-	-	165
Special Provision for Utilities						
17 Unit Months	-	-	-	-	-	-

Section 3				
Project Expense Level				
01 PEL	\$	296.00	\$	296.00
02 Inflation Factor		1.02300		1.02300
03 Inflated PEL	\$	302.81	\$	302.81
04 PEL	\$	247,093	\$	694,040
Utilities Expense Level				
05 PUM Utilities Expense	\$	122.05	\$	90.51
06 UEL	\$	99,593	\$	207,449
Rounding Adj		(313)		(653)
UEL	\$	99,280	\$	206,796
Add-ons				
07 Self-Sufficiency	\$	-	\$	-
08 Energy Loan Amortization	\$	-	\$	38,921
09 PILOT	\$	10,646	\$	-
10 Cost of Audit	\$	904	\$	2,539
11 Resident Participation	\$	1,700	\$	4,125
12 Asset Management Fee	\$	3,264	\$	9,168
13 Information Technology Fee	\$	1,632	\$	4,584
14 Asset Repositioning Fee	\$	-	\$	-
15 Changes in law, etc.	\$	-	\$	-
16 Total Add-ons	\$	18,146	\$	59,337
17 Total Formula Expenses	\$	364,519	\$	960,173
Formula Income				
01 PUM Formula Income	\$	193.79	\$	-
02 PUM Change in Utility Allow		-		-
03 PUM Adj Formula Income	\$	193.79	\$	-
04 Total Formula Income	\$	158,133	\$	-
Rounding Adj				444,166
4 Adj Formula Income	\$	158,133	\$	444,166
Other Formula Provisions				
01 Moving to work		-		-
02 Transition Funding				
03 Other				
04 Total Other Formula Provisions	\$	-	\$	-
Calculation of Formula Amount				
01 Formula Calculation	\$	206,386	\$	516,007
02 Cost of Audit	\$	904	\$	2,539
03 Formula Amount	\$	206,386	\$	516,007

28.6%

71.4%

**Housing Authority of the City of Charlotte
CY 2010 AMP Operating Subsidy**

AMP #22 TOTAL

Section 2

###			259
Additions			-
Deletions			-
###			259
Occupied Unit Months			
01 Occupied Units	2,790	2,790	2,790
02 Occupied Units by police	-		-
03 New units in funding period	-	-	-
04 New units - Oct-Dec	-	-	-
Vacant Unit Months			
05 Mod units	315	315	
06 Special Use Units	-	-	
07 Litigation	-	-	
08 Disasters	-	-	
09 Casualty Loss	-	-	
10 Changing Market Condition	-	-	
11 Vacant, not categorized	3		
Other ACC			
12 Eligible for Asset Repo Fee	-		
13 All Other			
Calculations			
14 Limited Vacancies		3	
15 Total Unit Months	3,108	3,108	2,790
16 Resident Participation Units			233
Special Provision for Utilities			
17 Unit Months		-	

Section 3

Project Expense Level			
01 PEL		\$ 296.00	
02 Inflation Factor		1.02300	
03 Inflated PEL		\$ 302.81	
04 PEL		\$ 941,133	-
Utilities Expense Level			
05 PUM Utilities Expense		\$ 98.48	
06 UEL		\$ 306,076	(966)
Rounding Adj			
UEL		\$ 306,076	-
Add-ons			
07 Self-Sufficiency		\$ -	
08 Energy Loan Amortization		\$ 38,921	
09 PILOT		\$ 10,646	
10 Cost of Audit		\$ 3,443	
11 Resident Participation		\$ 5,825	
12 Asset Management Fee		\$ 12,432	
13 Information Technology Fee		\$ 6,216	
14 Asset Repositioning Fee		\$ -	
15 Changes in law, etc.		\$ -	
16 Total Add-ons		\$ 77,483	
17 Total Formula Expenses		\$ 1,324,692	-
Formula Income			
01 PUM Formula Income		\$ 193.79	
02 PUM Change in Utility Allow		-	
03 PUM Adj Formula Income		\$ 193.79	
04 Total Formula Income		\$ 602,299	444,166
Rounding Adj			
4 Adj Formula Income		\$ 602,299	-
Other Formula Provisions			
01 Moving to work		-	
02 Transition Funding			
03 Other			
04 Total Other Formula Provis		\$ -	
Calculation of Formula Amount			
01 Formula Calculation		\$ 722,393	
02 Cost of Audit		\$ 3,443	
03 Formula Amount		\$ 722,393	-

100.0%

**Housing Authority of the City of Charlotte
CY 2010 AMP Operating Subsidy**

	AMP #25 Meadow Oaks			AMP #25 Gladedale		
Section 2						
###			32			49
Additions						
Deletions						
###			32			49
Occupied Unit Months						
01 Occupied Units	382	382	382	588	588	588
02 Occupied Units by police	-	-	-	-	-	-
03 New units in funding period	-	-	-	-	-	-
04 New units - Oct-Dec	-	-	-	-	-	-
Vacant Unit Months						
05 Mod units	-	-		-	-	
06 Special Use Units	-	-		-	-	
07 Litigation	-	-		-	-	
08 Disasters	-	-		-	-	
09 Casualty Loss	-	-		-	-	
10 Changing Market Condition	-	-		-	-	
11 Vacant, not categorized	2			-		
Other ACC						
12 Eligible for Asset Repo Fee						
13 All Other						
Calculations						
14 Limited Vacancies		2		-		
15 Total Unit Months	384	384	382	588	588	588
16 Resident Participation Units	-		32	-		49
Special Provision for Utilities						
17 Unit Months		-			-	

Section 3						
Project Expense Level						
01 PEL		\$ 394.59			\$ 394.59	
02 Inflation Factor		1.02300			1.02300	
03 Inflated PEL		\$ 403.67			\$ 403.67	
04 PEL		\$ 155,009			\$ 237,358	
Utilities Expense Level						
05 PUM Utilities Expense		\$ 238.97			\$ 210.15	
06 UEL		\$ 91,764			\$ 123,568	
Rounding Adj		(189)			(254)	
UEL		\$ 91,575			\$ 123,314	
Add-ons						
07 Self-Sufficiency		\$ -			\$ -	
08 Energy Loan Amortization		\$ 9,777			\$ 6,876	
09 PILOT		\$ -			\$ -	
10 Cost of Audit		\$ 425			\$ 652	
11 Resident Participation		\$ 800			\$ 1,225	
12 Asset Management Fee		\$ 1,536			\$ 2,352	
13 Information Technology Fee		\$ 768			\$ 1,176	
14 Asset Repositioning Fee						
15 Changes in law, etc.		\$ -			\$ -	
16 Total Add-ons		\$ 13,306			\$ 12,281	
17 Total Formula Expenses		\$ 259,890			\$ 372,953	
Formula Income						
01 PUM Formula Income		\$ 159.63			\$ 181.17	
02 PUM Change in Utility Allow		-			-	
03 PUM Adj Formula Income		\$ 159.63			\$ 181.17	
04 Total Formula Income		\$ 61,298			\$ 106,528	
Rounding Adj		179			310	
4 Adj Formula Income		\$ 61,477			\$ 106,838	
Other Formula Provisions						
01 Moving to work		-			-	
02 Transition Funding						
03 Other						
04 Total Other Formula Provisions		\$ -			\$ -	
Calculation of Formula Amount						
01 Formula Calculation		\$ 198,412			\$ 266,114	
02 Cost of Audit		\$ 425			\$ 652	
03 Formula Amount		\$ 198,412			\$ 266,114	

27.0%

36.2%

**Housing Authority of the City of Charlotte
CY 2010 AMP Operating Subsidy**

	AMP #25 Wallace Woods			AMP #25 TOTAL		
Section 2						
###				48		
Additions				129		
Deletions				-		
###				48		
Occupied Unit Months						
01 Occupied Units	530	530	530	1,500	1,500	1,500
02 Occupied Units by police	-	-	-	-	-	-
03 New units in funding period	-	-	-	-	-	-
04 New units - Oct-Dec	-	-	-	-	-	-
Vacant Unit Months						
05 Mod units	24	24	-	24	24	-
06 Special Use Units	12	12	-	12	12	-
07 Litigation	-	-	-	-	-	-
08 Disasters	-	-	-	-	-	-
09 Casualty Loss	-	-	-	-	-	-
10 Changing Market Condition	-	-	-	-	-	-
11 Vacant, not categorized	10	-	-	12	-	-
Other ACC						
12 Eligible for Asset Repo Fee	-	-	-	-	-	-
13 All Other	-	-	-	-	-	-
Calculations						
14 Limited Vacancies	-	10	-	-	12	-
15 Total Unit Months	576	576	530	1,548	1,548	1,500
16 Resident Participation Units	-	-	44	-	-	125
Special Provision for Utilities						
17 Unit Months	-	-	-	-	-	-

Section 3						
Project Expense Level						
01 PEL	\$	394.59				\$ 394.59
02 Inflation Factor		1.02300				1.02300
03 Inflated PEL	\$	403.67				\$ 403.67
04 PEL	\$	232,514				\$ 624,881
Utilities Expense Level						
05 PUM Utilities Expense	\$	180.98				\$ 206.02
06 UEL	\$	104,244				\$ 318,919
Rounding Adj		(214)				
UEL	\$	104,030				\$ 318,919
Add-ons						
07 Self-Sufficiency	\$	-				\$ -
08 Energy Loan Amortization	\$	4,929				\$ 21,582
09 PILOT	\$	-	-			\$ -
10 Cost of Audit	\$	638				\$ 1,715
11 Resident Participation	\$	1,100				\$ 3,125
12 Asset Management Fee	\$	2,304				\$ 6,192
13 Information Technology Fee	\$	1,152				\$ 3,096
14 Asset Repositioning Fee	\$	-				\$ -
15 Changes in law, etc.	\$	-				\$ -
16 Total Add-ons	\$	10,123				\$ 35,710
17 Total Formula Expenses	\$	346,667				\$ 979,510
Formula Income						
01 PUM Formula Income	\$	131.35				\$ 157.75
02 PUM Change in Utility Allow		-				-
03 PUM Adj Formula Income	\$	131.35				\$ 157.75
04 Total Formula Income	\$	75,658				\$ 244,197
Rounding Adj		220				
4 Adj Formula Income	\$	75,878				\$ 244,197
Other Formula Provisions						
01 Moving to work		-				-
02 Transition Funding		-				-
03 Other		-				-
04 Total Other Formula Provis	\$	-				\$ -
Calculation of Formula Amount						
01 Formula Calculation	\$	270,787				\$ 735,313
02 Cost of Audit	\$	638				\$ 1,715
03 Formula Amount	\$	270,787				\$ 735,313

36.8%

**Housing Authority of the City of Charlotte
CY 2010 AMP Operating Subsidy**

	AMP #28 Sunridge			AMP #28 Robinsdale		
Section 2						
###			44			30
Additions						
Deletions						
###			44			30
Occupied Unit Months						
01 Occupied Units	527	527	527	282	282	282
02 Occupied Units by police	-	-	-	-	-	-
03 New units in funding period	-	-	-	-	-	-
04 New units - Oct-Dec	-	-	-	-	-	-
Vacant Unit Months						
05 Mod units	1	1		66	66	
06 Special Use Units	-	-		12	12	
07 Litigation	-	-		-	-	
08 Disasters	-	-		-	-	
09 Casualty Loss	-	-		-	-	
10 Changing Market Condition	-	-		-	-	
11 Vacant, not categorized	-	-		-	-	
Other ACC						
12 Eligible for Asset Repo Fee						
13 All Other						
Calculations						
14 Limited Vacancies		-		-		
15 Total Unit Months	528	528	527	360	360	282
16 Resident Participation Units	-		44	-		24
Special Provision for Utilities						
17 Unit Months						

Section 3

Project Expense Level					
01 PEL		\$ 376.22		\$ 376.22	
02 Inflation Factor		1.02300		1.02300	
03 Inflated PEL		\$ 384.87		\$ 384.87	
04 PEL		\$ 203,211		\$ 138,553	
Utilities Expense Level					
05 PUM Utilities Expense		\$ 163.42		\$ 186.97	
06 UEL		\$ 86,286		\$ 67,309	
Rounding Adj		(76)		(59)	
UEL		\$ 86,210		\$ 67,250	
Add-ons					
07 Self-Sufficiency		\$ -		\$ -	
08 Energy Loan Amortization		\$ 955		\$ 3,158	
09 PILOT		\$ -		\$ -	
10 Cost of Audit		\$ 585		\$ 399	
11 Resident Participation		\$ 1,100		\$ 600	
12 Asset Management Fee		\$ 2,112		\$ 1,440	
13 Information Technology Fee		\$ 1,056		\$ 720	
14 Asset Repositioning Fee					
15 Changes in law, etc.		\$ -		\$ -	
16 Total Add-ons		\$ 5,808		\$ 6,317	
17 Total Formula Expenses		\$ 295,229		\$ 212,120	
Formula Income					
01 PUM Formula Income				\$ 196.11	
02 PUM Change in Utility Allow				-	
03 PUM Adj Formula Income				\$ 196.11	
04 Total Formula Income				\$ 70,600	
Rounding Adj		0		33,798	
4 Adj Formula Income		\$ -		\$ 104,398	
Other Formula Provisions					
01 Moving to work			-	-	
02 Transition Funding					
03 Other					
04 Total Other Formula Provisions		\$ -		\$ -	
Calculation of Formula Amount					
01 Formula Calculation		\$ 295,229		\$ 107,722	
02 Cost of Audit		\$ 585		\$ 399	
03 Formula Amount		\$ 295,229		\$ 107,722	

37.4%

13.6%

**Housing Authority of the City of Charlotte
CY 2010 AMP Operating Subsidy**

	AMP #28 Claremont			AMP #28 Victoria Square		
Section 2						
###	50			32		
Additions						
Deletions						
###	50			32		
Occupied Unit Months						
01 Occupied Units	580	580	580	369	369	369
02 Occupied Units by police	-	-	-	-	-	-
03 New units in funding period	-	-	-	-	-	-
04 New units - Oct-Dec	-	-	-	-	-	-
Vacant Unit Months						
05 Mod units	-	-	-	-	-	-
06 Special Use Units	12	12	12	12	12	12
07 Litigation	-	-	-	-	-	-
08 Disasters	-	-	-	-	-	-
09 Casualty Loss	-	-	-	-	-	-
10 Changing Market Condition	-	-	-	-	-	-
11 Vacant, not categorized	8	8	8	3	3	3
Other ACC						
12 Eligible for Asset Repo Fee	-	-	-	-	-	-
13 All Other	-	-	-	-	-	-
Calculations						
14 Limited Vacancies	-	8	8	3	3	3
15 Total Unit Months	600	600	580	384	384	369
16 Resident Participation Units	-	-	48	-	-	31
Special Provision for Utilities						
17 Unit Months	-	-	-	-	-	-

Section 3				
Project Expense Level				
01 PEL	\$	376.22	\$	376.22
02 Inflation Factor		1.02300		1.02300
03 Inflated PEL	\$	384.87	\$	384.87
04 PEL	\$	230,922	\$	147,791
Utilities Expense Level				
05 PUM Utilities Expense	\$	215.78	\$	165.43
06 UEL	\$	129,468	\$	63,525
Rounding Adj		(114)		(56)
UEL	\$	129,354	\$	63,469
Add-ons				
07 Self-Sufficiency	\$	-	\$	-
08 Energy Loan Amortization	\$	-	\$	-
09 PILOT	\$	-	\$	-
10 Cost of Audit	\$	665	\$	425
11 Resident Participation	\$	1,200	\$	775
12 Asset Management Fee	\$	2,400	\$	1,536
13 Information Technology Fee	\$	1,200	\$	768
14 Asset Repositioning Fee	\$	-	\$	-
15 Changes in law, etc.	\$	-	\$	-
16 Total Add-ons	\$	5,465	\$	3,504
17 Total Formula Expenses	\$	365,741	\$	214,764
Formula Income				
01 PUM Formula Income	\$	124.42	\$	147.54
02 PUM Change in Utility Allow		-		-
03 PUM Adj Formula Income	\$	124.42	\$	147.54
04 Total Formula Income	\$	74,652	\$	56,655
Rounding Adj		35,738		27,122
4 Adj Formula Income	\$	110,390	\$	83,777
Other Formula Provisions				
01 Moving to work		-		-
02 Transition Funding		-		-
03 Other		-		-
04 Total Other Formula Provis	\$	-	\$	-
Calculation of Formula Amount				
01 Formula Calculation	\$	255,351	\$	130,987
02 Cost of Audit	\$	665	\$	425
03 Formula Amount	\$	255,351	\$	130,987

32.4%

16.6%

**Housing Authority of the City of Charlotte
CY 2010 AMP Operating Subsidy**

AMP #28 TOTAL

Section 2

###			156
Additions			-
Deletions			-
###			156
Occupied Unit Months			
01 Occupied Units	1,758	1,758	1,758
02 Occupied Units by police	-		-
03 New units in funding period	-	-	-
04 New units - Oct-Dec	-	-	-
Vacant Unit Months			
05 Mod units	67	67	
06 Special Use Units	36	36	
07 Litigation	-		
08 Disasters	-		
09 Casualty Loss	-		
10 Changing Market Condition	-		
11 Vacant, not categorized	11		
Other ACC			
12 Eligible for Asset Repo Fee	-		
13 All Other			
Calculations			
14 Limited Vacancies		11	
15 Total Unit Months	1,872	1,872	1,758
16 Resident Participation Units			147
Special Provision for Utilities			
17 Unit Months		-	

Section 3

Project Expense Level			
01 PEL		\$ 376.22	
02 Inflation Factor		1.02300	
03 Inflated PEL		\$ 384.87	
04 PEL		\$ 720,477	-
Utilities Expense Level			
05 PUM Utilities Expense		\$ 184.98	
06 UEL		\$ 346,283	(305) \$ 346,588
Rounding Adj			
UEL		\$ 346,283	-
Add-ons			
07 Self-Sufficiency		\$ -	
08 Energy Loan Amortization		\$ 4,113	- \$ -
09 PILOT		\$ -	- \$ -
10 Cost of Audit		\$ 2,074	- \$ -
11 Resident Participation		\$ 3,675	
12 Asset Management Fee		\$ 7,488	
13 Information Technology Fee		\$ 3,744	
14 Asset Repositioning Fee		\$ -	
15 Changes in law, etc.		\$ -	
16 Total Add-ons		\$ 21,094	-
17 Total Formula Expenses		\$ 1,087,854	-
Formula Income			
01 PUM Formula Income		\$ 159.49	
02 PUM Change in Utility Allow		-	
03 PUM Adj Formula Income		\$ 159.49	
04 Total Formula Income		\$ 298,565	96,658 \$ 201,907
Rounding Adj			
4 Adj Formula Income		\$ 298,565	-
Other Formula Provisions			
01 Moving to work		-	
02 Transition Funding			
03 Other			
04 Total Other Formula Provis		\$ -	
Calculation of Formula Amount			
01 Formula Calculation		\$ 789,289	
02 Cost of Audit		\$ 2,074	
03 Formula Amount		\$ 789,289	-

100.0%

**Charlotte Housing Authority
Demolition/Disposition Activity**

Demolition/Disposition Activity Description
1a. Development name: Edwin Towers
1b. Development (project) number: 3-06
2. Activity type: <input type="checkbox"/> Demolition <input checked="" type="checkbox"/> Disposition
3. Application Status Approved Submitted, pending <input checked="" type="checkbox"/> Planned application
4. Date application approved, submitted, or planned for submission: 2012 - 2016
5. Number of units affected: None
6. Coverage of action <input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for Activity: a. Actual or projected start date of activity: 2012-2016 b. Projected end date of activity: 2016

Demolition/Disposition Activity Description
1a. Development name: Central Office (Held by COCC)
1b. Development (project) number: 3-07
2. Activity type: <input checked="" type="checkbox"/> Demolition <input checked="" type="checkbox"/> Disposition <input type="checkbox"/> Transfer to COCC
3. Application status Approved Submitted, pending approval <input checked="" type="checkbox"/> Planned application
4. Date application approved, submitted, or planned for submission: 2012 - 2016
5. Number of units affected: None
6. Coverage of action Part of the development <input checked="" type="checkbox"/> Total development
7. Timeline for activity: a. Actual or projected start date of activity: 2012-2016 b. Projected end date of activity: 2016

Demolition/Disposition Activity Description
1a. Development name: Dillehay Courts
1b. Development (project) number: 3-12
2. Activity type: Demolition

APPENDIX P

X Disposition
3. Application status Approved Submitted, pending approval X Planned application
4. Date application approved, submitted, or planned for submission: 2012-2016
5. Number of units affected: 136
6. Coverage of action Part of the development X Total development
7. Timeline for activity: a. Actual or projected start date of activity: 2012-2016 b. Projected end date of activity: 2016

Demolition/Disposition Activity Description
1a. Development name: Cedar Knoll
1b. Development (project) number: 3-16N
2. Activity type: Demolition X Disposition
3. Application status Approved Submitted, pending approval X Planned application
4. Date application approved, submitted, or planned for submission: 2012-2016
5. Number of units affected: 49
6. Coverage of action X Part of the development Total development
7. Timeline for activity: a. Actual or projected start date of activity: 2012-2016 b. Projected end date of activity: 2016

Demolition/Disposition Activity Description
1a. Development name: Tall Oaks
1b. Development (project) number: 3-20
2. Activity type: Demolition X Disposition
3. Application status Approved Submitted, pending approval X Planned application
4. Date application approved, submitted, or planned for submission: 2012-2016
5. Number of units affected: 79
6. Coverage of action Part of the development

APPENDIX P

X Total development
7. Timeline for activity: a. Actual or projected start date of activity: 2012-2016 b. Projected end date of activity: 2016

Demolition/Disposition Activity Description
1a. Development name: Savanna Woods
1b. Development (project) number: 3-21M
2. Activity type: X Demolition X Disposition
3. Application status Approved Submitted, pending approval X Planned application
4. Date application approved, submitted, or planned for submission: 2012-2016
5. Number of units affected: 49
6. Coverage of action Part of the development X Total development
7. Timeline for activity: a. Actual or projected start date of activity: 2012-2016 b. Projected end date of activity: 2016

Demolition/Disposition Activity Description
1a. Development name: Hall House
1b. Development (project) number: 3-22
2. Activity type: Demolition X Disposition
3. Application status Approved Submitted, pending approval X Planned application
4. Date application approved, submitted, or planned for submission: 2006 - 2014
5. Number of units affected: 191
6. Coverage of action Part of the development X Total development
7. Timeline for activity: a. Actual or projected start date of activity: 2006 b. Projected end date of activity: 2014

Demolition/Disposition Activity Description
1a. Development name: Tarleton Hills
1b. Development (project) number: 3-23
2. Activity type: Demolition

APPENDIX P

<input checked="" type="checkbox"/> Disposition
3. Application status Approved Submitted, pending approval <input checked="" type="checkbox"/> Planned application
4. Date application approved, submitted, or planned for submission: 2011 - 2016
5. Number of units affected: 21
6. Coverage of action Part of the development <input checked="" type="checkbox"/> Total development
7. Timeline for activity: a. Actual or projected start date of activity: 2011 - 2016 b. Projected end date of activity: 2016

Demolition/Disposition Activity Description
1a. Development name: Gladedale
1b. Development (project) number: 3-25
2. Activity type: <input checked="" type="checkbox"/> Demolition <input checked="" type="checkbox"/> Disposition
3. Application status Approved Submitted, pending approval Planned application
4. Date application approved, submitted, or planned for submission: 2012-2016
5. Number of units affected: 49
6. Coverage of action Part of the development <input checked="" type="checkbox"/> Total development
7. Timeline for activity: a. Actual or projected start date of activity: 2011 - 2016 b. Projected end date of activity: 2016

Demolition/Disposition Activity Description
1a. Development name: Central Maintenance (Held by COCC)
1b. Development (project) number: 3-31
2. Activity type: Demolition <input checked="" type="checkbox"/> Disposition Transfer to COCC
3. Application status Approved Submitted, pending approval <input checked="" type="checkbox"/> Planned application
4. Date application approved, submitted, or planned for submission: 2012-2016
5. Number of units affected: 0
6. Coverage of action

APPENDIX P

Part of the development <input checked="" type="checkbox"/> Total development
7. Timeline for activity: a. Actual or projected start date of activity: 2012-2016 b. Projected end date of activity: 2016

Demolition/Disposition Activity Description
1a. Development name: Claremont
1b. Development (project) number: 3-93
2. Activity type: Demolition <input checked="" type="checkbox"/> Disposition
3. Application status Approved Submitted, pending approval <input checked="" type="checkbox"/> Planned application
4. Date application approved, submitted, or planned for submission: 2012-2016
5. Number of units affected: 50
6. Coverage of action Part of the development <input checked="" type="checkbox"/> Total development
7. Timeline for activity: a. Actual or projected start date of activity: 2012-2016 b. Projected end date of activity: 2016

Demolition/Disposition Activity Description
1a. Development name: Victoria Square
1b. Development (project) number: 3-95
2. Activity type: Demolition <input checked="" type="checkbox"/> Disposition
3. Application status Approved Submitted, pending approval <input checked="" type="checkbox"/> Planned application
4. Date application approved, submitted, or planned for submission: 2012-2016
5. Number of units affected: 32
6. Coverage of action Part of the development <input checked="" type="checkbox"/> Total development
7. Timeline for activity: a. Actual or projected start date of activity: 2012-2016 b. Projected end date of activity: 2016

APPENDIX P

Demolition/Disposition Activity Description	
1a. Development name:	Strawn Apartments
1b. Development (project) number:	3-07
2. Activity type:	<input checked="" type="checkbox"/> Demolition <input checked="" type="checkbox"/> Disposition
3. Application status	Approved Submitted, pending approval <input checked="" type="checkbox"/> Planned application
4. Date application approved, submitted, or planned for submission	2012-2016
5. Number of units affected:	122
6. Coverage of action	<input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for Activity:	a. Actual or projected start date of activity: 2012-2016 b. Projected end date of activity: 2016

Demolition/Disposition Activity Description	
1a. Development name:	Boulevard Homes
1b. Development (project) number:	3-11
2. Activity type:	<input checked="" type="checkbox"/> Demolition <input checked="" type="checkbox"/> Disposition
3. Application status	Approved Submitted, pending approval <input checked="" type="checkbox"/> Planned application
4. Date application approved, submitted, or planned for submission:	2008-2009
5. Number of units affected:	300
6. Coverage of action	<input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity:	a. Actual or projected start date of activity: 2009 – 2014 b. Projected end date of activity: 2014

VIOLENCE AGAINST WOMEN ACT (VAWA)

To comply with the Violence Against Women Act (VAWA), the CHA will consider the following:

No applicant for the CHA assisted programs who have been a victim of domestic violence, dating violence, or stalking shall be denied admissions into the program if they are otherwise qualified;

Criminal activity directly related to domestic violence, dating violence, or stalking engaged in by a member of a Participant's Household or any guest or other person under the Participant family's control shall not be cause for termination of assistance, tenancy, or occupancy rights if the Participant or an immediate member of the Participant's Household is the victim of that domestic violence, dating violence or stalking;

An incident(s) or documented threatened domestic violence, dating violence, or stalking will not be construed as a serious or repeated violation of the Lease by the victim or threatened victim of that violence, and shall not be good cause for terminating the assistance, tenancy, or occupancy rights of the victim of such violence;

The CHA may terminate the assistance to remove a lawful occupant or tenant who engages in criminal acts or threatened acts of violence or stalking to family members or others without terminating the assistance of victimized lawful occupants;

The CHA may honor court orders regarding the rights of access or control of the property, including Emergency Protection Orders (EPO), Domestic Violence Orders (DVO), and other orders issued to protect the victim and abused to address the distribution or possession of property among Household Members where the family "splits";

There is no limitation on the ability of the CHA to terminate assistance for other good cause unrelated to the incident or incidents of domestic violence, dating violence or stalking, other than the victim may not be subject to a "more demanding standard" than non-victims;

Any protections provided by law which give greater protection to the victim are not superseded by these provisions.

The CHA may require certifications by the victim of victim status on such forms as the CHA and/or HUD shall prescribe or approve.

A CHA program Participant who moves out of an assisted dwelling unit to protect their health or safety and who: 1) is a victim under the Policy; 2) reasonably believes he or she was imminently threatened by harm from further violence if he or she remains in the unit; and 3) has complied with all other obligations of the program may receive permission to move to another unit with continued assistance.

O. EFFECTIVE DATE

This policy shall be effective upon written approval by HUD following adoption by the CHA, acting through its Board of Commissioners. All prior policy statements of the CHA on the same subject matter shall be superseded by this policy. Upon the effective date, this policy shall apply to all pending applications and existing Leases.

P. AMENDMENT

The CHA may amend this policy by resolution adopted by its Board of Commissioners at a regular or special meeting. The agenda for such meeting shall indicate consideration of amending the policy. Any such amendment shall be subject to approval by HUD, if applicable, and shall be in accord with applicable HUD regulations.

Q. NOTIFICATION

The CHA will post a copy of this policy at all management offices at least thirty (30) days before consideration by the Board of Commissioners of the CHA. All comments by the Participants, Participant organizations, Participant advisory councils, applicants or other organizations about this policy shall be made in writing. Comments shall be sent to the attention of the COO or his/her designee of the CHA. The CHA shall review all comments before consideration of this policy by the Board of Commissioners. The CHA staff shall include all comments received and CHA responses in the information provided the Board of Commissioners prior to their consideration of adoption of this policy.

Once the policy is adopted, a copy of the policy will be made available to all Participants of Participants' organizations and organizations which make referrals or counsel applicants or Participants. A copy will also be posted in each management office operated by the CHA.

Domestic Violence

There may be cases where a transfer is needed to address a domestic violence situation. Under these cases, the resident and/or appropriate staff must document the basis for the transfer request.

A. Required Documentation for Domestic Violence Transfers

The resident is required to submit reliable and verifiable documentation of their involvement in domestic violence. Sufficient documentation includes, but is not limited to, current restraining order, police report, or certification from a professional. Requests without documentation may be denied.

B. Domestic Violence Transfer Approvals and Denials/Notification Process

- If the request is approved by the Regional Manager, the resident will be notified in writing by first-class mail as soon as possible after the decision has been rendered (with copies sent to the Property. The notification will indicate the decision and the reasons supporting the decision.
- The property manager will locate the appropriate unit, offer the unit to the resident and the resident will be required to contact the appropriate Property Manager (as noted in the Offer Letter) within two (2) working days to schedule their move-in date. Should a resident fail to complete the transfer within the specified period, the transfer will be revoked. The resident will be allowed to remain in their original unit, but will no longer be on the transfer list.
- If the transfer request is denied, or if there is a revocation of an approved transfer, the resident shall be entitled to a Grievance Hearing as noted in the Denial Letter and in accordance with the Charlotte Housing Authority Grievance Procedure.